





PLATINUM ADVENTURES NEWSLETTER DAY TRIPS • EXTENDED TRIPS • SEMINARS • AND MORE!

## A MESSAGE FROM THE DIRECTOR

Greetings, 2021! We are ready to ring in a new year and count down to our upcoming events. Let's create unforgettable memories together as we travel to different places, see new things, and enjoy the season. For those of you who would like to stay closer to home, we have a number of engaging seminars and day trips, right here in our area.

At the time of print, the extended trips, outings, and presentations in this newsletter are all scheduled to occur as planned. However, due to the ongoing COVID-19 pandemic, these events may need to be rescheduled or canceled. Please contact me with any questions you may have.

Since your safety is our utmost concern, we will be practicing social distancing and other protective measures at events. The number of guests on motorcoaches will be limited, face coverings will be used when required, and event attendees will need to sign a waiver.

Also, please know all our extended trips include trip insurance, which can give you peace of mind in uncertain times. We appreciate your participation as a Platinum Adventures member, and we look forward to meeting again soon.

Cheers to another year full of adventures!

Tara Jedorko



FOR MORE INFORMATION ABOUT ANY OF THE EVENTS YOU SEE IN THIS NEWSLETTER, OR TO RSVP, CONTACT ME OR MY COLLEAGUE:

> TARA FEDORKO 239-687-5201 | tfedorko@wintrust.com LEO SOLER 239-687-5198 | lsoler@wintrust.com



FOR DETAILED ITINERARIES ON ANY OF THESE UPCOMING DAY TRIPS, CONTACT YOUR PLATINUM ADVENTURES DIRECTOR.

## **DAY TRIPS**

You'll have the unique opportunity to explore the wonders we have nearby. We carefully plan each of our day trips, events, and seminars to ensure they are packed with as much adventure and education as possible. Plus, each event offers a great chance to share with friends just what the Platinum Adventures Club is all about.

Pay close attention to the means of transportation for these trips. Oftentimes, we will gather and transport the group by bus, but there are some events that require you to commute on your own. As always, if you should have any questions about any of these day trips, or would like to RSVP, contact your bank's Platinum Adventures director at the phone number or email listed in this newsletter.



### VIRTUAL SEMINARS EASY 1 2 3 3 ENERGETIC

Over the next few months, we have several interesting virtual seminars lined up for you. In addition to the great schedule of in-person events you'll find in these pages, we're hosting virtual events for you to participate in from the comfort of your home. A few weeks before each seminar, we'll send an email invitation with instructions on how to register for the event. Those who register will receive an email with a link to the live presentation a few hours before each virtual event begins. Be sure to contact your Platinum Adventures director to ensure your current email address is on file.

JANUARY 20 | Wellness and Chair Exercises FEBRUARY 17 | Estate Planning MARCH 24 | The History of Coins

TIME: 5 PM COST: MEMBERS & NON-MEMBERS | FREE



### THURSDAY, FEBRUARY 11 Monet Painting With a Twist EASY 1 2 3 4 3 ENERGETIC Wintrust Banking Center 3401 TAMIAMI TRAIL NORTH | NAPLES, FL

Discover your inner artist! Paint along with step-by-step instructions from our professional artist Christine White from Painting With A Twist. Christine will guide you in creating your own work of art that you will take home at the end of the evening. This is much more than a painting class, it's a paint party! This evening, we will be painting Monet's "Boat and Bridge."

TIME: 5 PM COST: MEMBERS \$20 | NON-MEMBERS \$25

### RESERVATIONS ARE REQUIRED FOR ALL EVENTS. PLEASE CONTACT US TODAY TO RESERVE YOUR SPOT:

TARA FEDORKO 239-687-5201 tfedorko@wintrust.com LEO SOLER 239-687-5198 lsoler@wintrust.com

### FRIDAY, FEBRUARY 12 Platinum Adventures Sweet Treat Day

### EASY 1 2 3 4 5 ENERGETIC

### Wintrust Banking Center 3401 TAMIAMI TRAIL NORTH | NAPLES, FL

Drive through the drive-up today for a Valentine's Day treat from Platinum Adventures. We love showing appreciation for our members, and we hope to see you to share a sweet with you.

TIME: 9 AM TO 5 PM

### THURSDAY, FEBRUARY 25 Money Smart for Older Adults EASY 1 2 3 3 ENERGETIC

### Wintrust Banking Center 3401 TAMIAMI TRAIL NORTH | NAPLES, FL

Money Smart for Older Adults is designed to provide you with information and tips to help prevent common frauds, scams, and other types of elder financial exploitation in your community. Join us as Matthew Engblom, a senior personal banker, teaches us how to recognize scams and fraudulent activity. Please call to reserve your spot at this presentation. Limited seating is available.

### TIME: 10:30 TO 11:30 AM COST: MEMBERS & NON-MEMBERS | FREE

### WEDNESDAY, MARCH 10 Emotional Intelligence in Volatile Markets EASY 1 0 0 0 0 ENERGETIC

### Wintrust Banking Center 3401 TAMIAMI TRAIL NORTH | NAPLES, FL

Join us for some interesting statistics about various times in history where the market has shown volatility and the lessons it has taught us. Learn more so you can raise your emotional intelligence as it pertains to making financial decisions. Nina Azwoir with Wintrust Wealth Management will lead this informative discussion.

### TIME: 10:30 TO 11:30 AM COST: MEMBERS & NON-MEMBERS | FREE



## MORTGAGE OPTIONS TAILORED FOR YOU

Life can take you many places. Sometimes, it even leads you to a new home. That's why we're here. Our professionals can help you downsize, upgrade, or refinance. Whatever your next big decision is, we have the experience and knowledge to create a mortgage solution that's perfect for you.



wintrustmortgage.com

Residential lending provided by Wintrust Mortgage, a division of Barrington Bank & Trust Company, N.A., a Wintrust Community Bank. NMLS #449042.







Access account details



Pay bills



### Transfer funds



## Remote deposit capture

To enroll in online or mobile banking, visit your bank's website for instructions or contact a personal banker.

**1. Account Benefits.** Online banking is required to access mobile banking and remote deposit capture. Internet/mobile connectivity is required. Deposits made through mobile banking or remote deposit capture are subject to deposit limits and funds are typically available by next business day. Deposit limits may change at anytime. Third-party message and data rates may apply. Other restrictions apply. For more information go to: wintrust.com/agreement-and-disclosure.



### TUESDAY, MARCH 23 Coin Appraisal Event EASY 1 2 3 5 ENERGETIC

### Wintrust Banking Center 3401 TAMIAMI TRAIL NORTH | NAPLES, FL

Bring in your old coins, proof sets, commemorative coins, and paper money to find out what they are worth. Numismatist Gary E. Lewis\* will appraise your items. If you have something to sell, he is interested in seeing your pieces. Please call to reserve your appointment time.

### TIME: 9 AM TO 4 PM COST: MEMBERS & NON-MEMBERS | FREE

\*Gary E. Lewis is not an affiliate of Wintrust.

### THURSDAY, APRIL 8 Extended Trips Preview EASY 1 2 3 4 5 ENERGETIC

### Wintrust Banking Center

### 3401 TAMIAMI TRAIL NORTH | NAPLES, FL

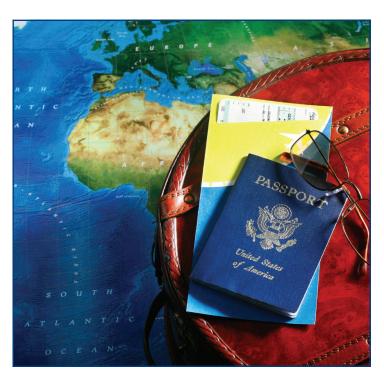
Join us this evening for a special trip presentation, where you'll learn about the great itineraries for our upcoming trips to the French Riviera and Alaska. In Spotlight on the French Riviera, you'll spend seven nights in the seaside paradise of Nice while making day trips to beautiful places such as St. Tropez, Cannes, Monaco, and more. In Alaska Discovery Land and Cruise, you'll begin your adventure with a visit to Denali National Park and Preserve before embarking on a seven-night ocean cruise, where you'll take in the spectacular sights along the coast and through the Inside Passage with stops in Juneau, Ketchikan, and Skagway. Don't miss out on these fun adventures!

### TIME: 5 TO 6 PM COST: MEMBERS & NON-MEMBERS | FREE The destinations presented may change based upon availability at time of trip preview.

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### LEO SOLER 239-687-5198 lsoler@wintrust.com



### WEDNESDAY, APRIL 28 Extended Trips Preview EASY 1 2 3 4 3 ENERGETIC

### Wintrust Banking Center 3401 TAMIAMI TRAIL NORTH | NAPLES, FL

Join us for a special trip presentation and travel the world with us! You'll hear all about the exciting trips and see slideshows for great destinations we've planned for you. This evening, you'll hear more about Portugal and The Douro River Cruise, and British Isles - Castles, Countrysides, and Capitals. Explore the quaint and historic towns of Portugal on the relaxing cruise down the Douro River, and discover the history and charm of the British Isles as you visit Scotland, England, Wales, and Ireland. You'll want to start packing your bags!

### TIME: 5 TO 6 PM COST: MEMBERS & NON-MEMBERS | FREE The destinations presented may change based upon availability at time of trip preview.



- 1. Exercise
- 2. Eat healthier
- 3. Save money or spend less
- 4. Reduce stress
- 5. Get more sleep
- 6. Learn a new skill
- 7. Travel
- 8. Read more
- 9. Get organized
- 10. Spend more time with friends and family

# FINANCIAL SOLUTIONS

Whether you're preparing for retirement, managing your retirement income, or planning for your family's financial security, we're here to help. Our team of experts offers the personalized attention you deserve with the financial solutions you need for every stage of your life.



wintrustwealth.com

Contact a financial advisor for more information.

Securities, insurance products, financial planning, and investment management services offered through Wintrust Investments, LLC (Member FINRA/SIPC), founded in 1931. Trust and asset management services offered by The Chicago Trust Company, N.A. and Great Lakes Advisors, LLC, respectively.

Investment products such as stocks, bonds, and mutual funds are: NOT FDIC INSURED | NOT BANK GUARANTEED | MAY LOSE VALUE | NOT A DEPOSIT NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY



FOR DETAILED ITINERARIES ON ANY OF THESE UPCOMING EXTENDED TRIPS, CONTACT YOUR PLATINUM ADVENTURES DIRECTOR.

## EXTENDED TRIPS

Have you always wanted to explore the world but don't know where to begin to plan your travels? We have the solution for you. Let us handle all of the planning. Our extended trips offer you the chance of a lifetime to see the world like you've never seen it before. Extended trips range in length from a few days to a few weeks. Most transportation, lodging, meals, and entertainment will be provided and have been thoughtfully planned out by our Platinum Adventures directors alongside experienced and highly-qualified travel professionals. All extended trips include at home pick-up and return and trip insurance. Sit back, relax, and join us for this rare opportunity to see the sights you never thought you'd see. If you have any questions, need more information, or would like to make reservations for any of our extended trips, please contact your bank's Platinum Adventures Club director.



### MAY 8 - 16 2021 Spotlight on the French Riviera EASY 0 0 3 4 S ENERGETIC

### NICE, GRASSE, AND ST. TROPEZ, FRANCE, AND MONACO

Enjoy staying in one hotel in the sunny seaside paradise of Nice for seven nights! You'll journey to Cannes to see the Film Festival Palace and iconic red carpet featured during the Cannes Film Festival. Learn the secrets of perfume making at a parfumerie in Grasse. Marvel at the spectacular coastline as you make your way to St. Tropez. See the changing of the guards at the Prince's Palace in Monaco. Experience an art museum, a wine tasting at a vineyard, and more on this tour of the spectacular French Riviera!

### COST: MEMBERS DOUBLE \$4,130 PP | SINGLE \$4,530 PP NON-MEMBERS DOUBLE \$4,330 PP | SINGLE \$4,730 PP

Price subject to change. Call for current prices.

### AUGUST 10 - 21 2021 Alaska Discovery Land and Cruise EASY 0 2 3 4 5 ENERGETIC

### DENALI NATIONAL PARK AND PRESERVE, FAIRBANKS, ANCHORAGE, AND SKAGWAY, AK

Join us as we travel north to Alaska! You'll begin by traveling deep into Denali National Park and Preserve for an opportunity to see the region's wildlife. Ride in luxury from Denali to Talkeetna, viewing incredible landscapes from glass-ceiling railcars and an open air observation platform. Relax for seven nights and enjoy the epic Alaskan scenery from aboard one of Princess Cruise Lines' lovely ships. We'll cruise through the Inside Passage and Glacier Bay, taking in rugged natural wonders. Along the way, we'll visit Anchorage, Juneau, Ketchikan, Skagway, and more. Don't miss out on this Alaskan adventure!

### COST: STARTING AT \$6,285 PP BASED ON CABIN PREFERENCE. CALL FOR PRICING AND DETAILS ON CABIN UPGRADE OFFER.

Price is guaranteed for bookings through February 10, 2021.

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### AUGUST 15 - 19 | 2021 Colorado Springs EASY 0 0 3 0 9 ENERGETIC

### COLORADO SPRINGS AND DENVER, CO

Experience the magnificence of Colorado Springs. You'll visit the fascinating Garden of the Gods and see its remarkable sandstone formations. Enjoy the spectacular view as we enjoy lunch at the elegant Broadmoor Resort. Be amazed as you travel by train aboard the Historic Royal Gorge Railroad, past the granite cliffs of the Royal Gorge. Visit the Colorado Springs Olympic Training Center, United States Air Force Academy, and Red Rocks Amphitheatre. Tour the "Mile High City" of Denver before returning home.

### COST: MEMBERS DOUBLE \$3,205 PP | SINGLE \$3,730 PP NON-MEMBERS DOUBLE \$3,405 PP | SINGLE \$3,930 PP

### SEPTEMBER 8 - 18 | 2021 FREE AIRFARE!\* Portugal and The Douro River Cruise EASY 0 0 3 4 3 ENERGETIC

### SPAIN AND PORTUGAL

Start your adventure by spending two nights in Lisbon and then set sail through the Portuguese frontier. Visit expansive vineyards and sample some regional wines throughout your trip. See Spain's walled city of Salamanca and the quaint and historic towns of Portugal as you traverse the Douro River. Each port brings you to spectacular and alluring surroundings. Enjoy and relax on the lovely Emerald Radiance river cruise ship with first class service and a variety of international cuisine, onboard entertainment, and more!

### COST: STARTING AT \$5,620 PP BASED ON CABIN PREFERENCE. CALL FOR PRICING.

\*Free round trip airfare from Ft. Myers is offered if you book with deposit by January 31, 2021.

### **SEPTEMBER 30 - OCTOBER 11 | 2021** British Isles - Castles, Countrysides, and Capitals

### EASY 1 2 3 4 5 ENERGETIC

### SCOTLAND, ENGLAND, WALES, AND IRELAND

Discover the history and charms of the British Isles as you visit Scotland, England, Wales, and Ireland. See historic royal castles, the beauty of England's Lake District, and the charm of Ireland's countryside. You'll tour the capital cities of Edinburgh, Cardiff, and Dublin. Learn about the lure of Scotland's famous Gretna Green, known as the "marriage capital of the UK," and explore the Viking city of York. Enjoy a cruise on the tranquil English lake, Windermere; a stop to Stratford-upon-Avon, the birthplace of William Shakespeare; a visit to the House of Waterford Crystal; and experience the Blarney Castle. This will be a magical journey through four magnificent countries!

### COST: MEMBERS DOUBLE \$5,145 PP | SINGLE \$6,405 PP NON-MEMBERS DOUBLE \$5,345 PP | SINGLE \$6,605 PP



### DECEMBER 3 - 6 | 2021 New York City Holiday EASY 0 0 3 0 ENERGETIC

### NEW YORK CITY, NY

Let's kick off the holidays in the city that never sleeps! We'll start with a city tour where we'll see Broadway, Times Square, the Empire State Building, Central Park, Grand Central Station, and more. You'll marvel at the festive holiday window displays along Fifth Avenue and the magnificent Rockefeller Center Christmas Tree. Enjoy a performance at Radio City Music Hall featuring the famous Rockettes, as well as experience a Broadway show. This adventure is sure to get you in the holiday spirit!

### COST: MEMBERS DOUBLE \$3,185 PP | SINGLE \$3,880 PP NON-MEMBERS DOUBLE \$3,385 PP | SINGLE \$4,080 PP



### BANKING CENTER

3401 Tamiami Trail North | Naples, Florida 239-687-5200 | www.wintrustflorida.com



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Wintrust Banking Center is a branch of Lake Forest Bank & Trust Company, N.A. Membership is for those 50 years of age or better with a customer relationship. See a personal banker for more details.

Proud to be part of the  $\underline{WINTRUST}$  family

## **GENERAL INFORMATION**

### ADDRESS FOR WINTRUST BANKING CENTER DEPARTURE SITE:

The bus cannot wait for late participants. Please arrive at your departure site 15 minutes prior to departure time.

Wintrust Banking Center 3401 Tamiami Trail North Naples, FL 34103

### **RESERVATION POLICY FOR DAY & EXTENDED TRIPS:**

Reservations may be made by phone to Tara Fedorko at 239-687-5201 or by email at tfedorko@wintrust.com. For your reservation to be confirmed, payment must be in my office within seven days after reservations are made: Tara Fedorko, Wintrust Banking Center, 3401 Tamiami Trail North, Naples, FL 34103. Please make checks payable to Platinum Adventures. Please remember to make your menu selections when you reserve your tour. Member pricing is for current Platinum Adventures Club members only.

### **RESPONSIBILITY OF WINTRUST BANKING CENTER:**

Platinum Adventures and Wintrust Banking Center are not the source or supplier of the travel services offered, but act solely as agent for the actual suppliers of such services. Your participation in any such travel services is conditioned upon your consent to the use of those suppliers and your agreement not to hold Platinum Adventures and Wintrust Banking Center responsible should any of these suppliers: 1) fail to provide the travel services purchased; 2) fail to comply with any applicable law; or 3) engage in any negligent act or omission that causes any sort of injury, damage, delay, or inconvenience.

Your participation is also conditioned upon your agreement to review all of your travel documents, including applicable cancellation and travel insurance policies. You may contact Tara Fedorko at 239-687-5201 with any questions concerning required travel documents and applicable cancellation and travel insurance policies. Group travel fares typically involve restrictions and changing any aspect of your travel arrangements may result in the payment of additional money. Cancellation or failure to attend any part of your Platinum Adventures travel, tour, or event may result in financial penalties up to and including the loss of all monies paid. A travel insurance policy may provide a remedy if you canceled for a covered reason.

Wintrust Banking Center is acting in the capacity of extending this invitation to travel to the Platinum Adventures members and their guests. Wintrust Banking Center reserves the right to refuse acceptance to anyone it judges incapable of meeting the rigors and requirements of participating in any activity or trip at any time.