



SUMMER

Platinum Adventures® Newsletter

SUMMER 2025 | DAY TRIPS | EXTENDED TRIPS | SEMINARS | AND MORE!

MESSAGE FROM THE DIRECTOR

Summer is here, and so
are new adventures!

We've cooked up a variety of activities for our Platinum Adventures friends. We hope plenty of sunshine brightens our day trips and local events. Join us for an educational seminar to soak up knowledge on financial topics and more. For those wanting to uncover new places, we're offering trips to various destinations across the country and the world. Open your calendar, call a friend, and let's explore!

If you're curious about events happening near friends or family, visit wintrust.com/panewsletters to see Platinum Adventures events planned at all Wintrust Community Banks. Events and extended trips fill up quickly; be sure to reserve a spot right away for the activities you are interested in.

Reservations are required for all events. For reservations to be confirmed, payment must be received in my office (Wintrust Banking Center, 3401 Tamiami Trail North, Naples, FL 34103) within seven days after reservations are made. Please make checks payable to Platinum Adventures. Member pricing is for current Platinum Adventures members only.

I look forward to seeing you soon!

Dina Holland



For more information about any of the events you see in this newsletter or to RSVP, please contact me:

Dina Holland
239-687-5206
cholland@wintrust.com





DAY TRIPS

You'll have the unique opportunity to explore the wonders we have nearby. We carefully plan each of our day trips, events, and seminars to ensure they are packed with as much adventure and education as possible. Plus, each event offers a great chance to share just what the Platinum Adventures Club is all about with friends.

Pay close attention to the means of transportation for these trips. Often, we will gather and transport the group by bus, but some events require you to commute on your own. As always, if you have any questions about these day trips or would like to RSVP, contact your bank's Platinum Adventures Director at the phone number or email listed in this newsletter.

For more information on any of these upcoming **day trips**, contact your Platinum Adventures Director.

ENERGY LEVEL SCALE:

LEISURELY

MODERATE

ACTIVE

CHALLENGING

VIGOROUS



Shred Event

Wintrust Banking Center Locations

WEDNESDAY, SEPTEMBER 10

LEISURELY

Gather your personal, sensitive information, and we'll shred it for free! There is a limit of three paper bags or three small boxes per carload, please. No plastic bags.

Wintrust Banking Center

3401 Tamiami Trail North | Naples

Wintrust Banking Center

26851 South Tamiami Trail | Bonita Springs

Wintrust Banking Center

915 Cape Coral Parkway E. | Cape Coral

TIME: 10 AM TO 2 PM

COST: Members & Non-Members | FREE

1. Shred Event(s). No purchase necessary. Limit three boxes/bags per person. Wintrust Community Banks assume no liability for shredded items.

Edison and Ford Winter Tour

Edison and Ford Winter Estates

2350 McGregor Blvd. | Fort Myers

THURSDAY, OCTOBER 16

MODERATE

Open to the public since 1947, the Edison and Ford Winter Estates are a National Register Historic Site and one of the most visited historic home sites in America. We will have many options to explore, with nine historic buildings, acres of lush gardens, Edison's original research laboratory, and a 15,000-square-foot museum filled with hundreds of inventions, artifacts, and more! We will then make our way to the Edison Restaurant for lunch. Reserve your spot now, as space is limited.

TIME: 10 AM

COST: Members \$65 | Non-Members \$85

Transportation is not provided.

RESERVATIONS ARE REQUIRED for all events. Reserve your spot today:
Dina Holland | 239-687-5206 | cholland@wintrust.com



Let's Rumba

Modern Steps School of Dance
4117 Tamiami Trail E. | Naples

THURSDAY, OCTOBER 23

ACTIVE

Learn one of the most beautiful and versatile rhythm ballroom dances — the Rumba. Instructor Carolyn Bivans has had a passion for ballroom dancing since her first lesson in 1993. We will focus on the basics, so you can get out on the floor and enjoy social dancing all around Naples! No partner required. Please wear comfortable, secure footwear, preferably with a leather sole. If you have ballroom shoes, even better! We'll have a one-hour lesson, and refreshments will be provided.

TIME: 5:30 PM

COST: Members \$15 | Non-Members \$30

Transportation is not provided.



Extended Trips Preview

Wintrust Banking Center
3401 Tamiami Trail North | Naples

MONDAY, NOVEMBER 3

LEISURELY

Join us for a special trip presentation and travel the world with us! You'll hear all about the exciting trips and see slideshows of great destinations we've planned for you, including the South Pacific, America's Canyonlands, Alaska, Paris and Seine River cruise, and more. You'll want to start packing your bags! Light bites and refreshments will be served.

TIME: 4:30 PM

COST: Members & Non-Members | FREE

The destinations presented may change based on availability at the time of the trip preview.



Financial Check-up

Wintrust Banking Center
3401 Tamiami Trail North | Naples

TUESDAY, OCTOBER 28

LEISURELY

It's time to take a fresh look at your financial plans. If you are not a current client, you may not know that we have a variety of services available to you. Let us review your finances with you during a quick, complimentary check-up. Bring your most recent financial statement documents, and a Wintrust expert will review them with you. We'll have a bottle of bubbly to take home after your check-up.

TIME: 11 AM TO 2 PM

COST: Members & Non-Members | FREE

Whether you're preparing for retirement, managing your retirement income, or planning for your family's financial security, we're here to help. Our team of experts offers the personalized attention you deserve with the financial solutions you need for every stage of your life.

WINTRUST®
WEALTH MANAGEMENT

wintrustwealth.com

Contact Nina Azwoir at 239-687-5204 for more details.

Investment products such as stocks, bonds, and mutual funds are:

Not Insured by FDIC or
Any Other Government
Agency

Not Bank Guaranteed

Not Bank Deposits or
Obligations

May Lose Value

Strength, Balance & Stamina

Wintrust Banking Center
3401 Tamiami Trail North | Naples

FRIDAY, NOVEMBER 7

MODERATE

Do you need help with strength, balance, and everyday movement? Join us for a special wellness seminar hosted by Certified Personal Trainer and Nutrition Coach Shereen Barter.* She will get you started on your overall everyday health and functional movement by demonstrating gentle, effective exercises focused on improving balance, increasing flexibility, and enhancing overall mobility. A light lunch and refreshments will follow.

TIME: 11 AM

COST: Members & Non-Members | FREE

**Shereen Barter is not an affiliate of Wintrust.*



Easier Options for Homeownership

Wintrust Banking Center
915 Cape Coral Parkway E. | Cape Coral

THURSDAY, NOVEMBER 13

LEISURELY

Wintrust Banking Center Senior Mortgage Loan Professional Nancy Merzweiler will discuss easier options for purchasing a new home or refinancing your current home with various available programs. She will also review current interest rates and answer your questions about mortgages. Lunch will be served following the presentation.

TIME: 11 AM

COST: Members & Non-Members | FREE

Let's Plan for 2026

Wintrust Banking Center
915 Cape Coral Parkway E. | Cape Coral

TUESDAY, DECEMBER 9

LEISURELY

Join your Platinum Adventures Director, Dina Holland, as we discuss what adventures are around the corner for 2026. Bring a friend and your ideas as we discuss what YOU want to do next! Invite someone new to join you so that they can learn about Platinum Adventures Club and all the fun activities we do together. A light breakfast will be served.

TIME: 9:30 AM

COST: Members & Non-Members | FREE



Better Mortgage Options. Better Service!

Life can take you many places. Sometimes, it even leads you to a new home. That's why we're here. Our professionals can help you downsize, upgrade, or refinance. Whatever your next big decision, we have the experience and knowledge to match you to what could be the perfect mortgage solution.

WINTRUST
MORTGAGE



Residential lending provided by Wintrust Mortgage, a division of Barrington Bank & Trust Company, N.A., a Wintrust Community Bank, NMLS #449042.



Contact Nancy Merzweiler at 239-331-1557 for more details.

RESERVATIONS ARE REQUIRED for all events. Reserve your spot today:
Dina Holland | 239-687-5206 | cholland@wintrust.com



Coin Appraisal

Wintrust Banking Center Locations

VARIOUS DATES

LEISURELY

Bring your old coins, proof sets, commemorative coins, and paper money to discover their worth. Numismatist Gary E. Lewis* will appraise your items. He is interested in seeing your pieces if you have something to sell. This is a first-come, first-served event.

TUESDAY, FEBRUARY 3 | 2026

Wintrust Banking Center
3401 Tamiami Trail North | Naples

WEDNESDAY, FEBRUARY 4 | 2026

Wintrust Banking Center
26851 South Tamiami Trail | Bonita Springs

THURSDAY, FEBRUARY 5 | 2026

Wintrust Banking Center
915 Cape Coral Parkway E. | Cape Coral

TIME: 10 AM TO 2 PM

COST: Members & Non-Members | FREE

*Gary E. Lewis is not an affiliate of Wintrust.



Paczki Day

Wintrust Banking Center Locations

TUESDAY, FEBRUARY 17 | 2026

LEISURELY

Paczki Day is here! Join us for some delicious Polish pastries to celebrate the tradition of indulging on Mardi Gras. Treat yourself while supplies last, so don't miss out!

Wintrust Banking Center

3401 Tamiami Trail North | Naples

Wintrust Banking Center

26851 South Tamiami Trail | Bonita Springs

Wintrust Banking Center

915 Cape Coral Parkway E. | Cape Coral

TIME: 9 AM TO NOON

COST: Members & Non-Members | FREE

*Gary E. Lewis is not an affiliate of Wintrust.

SHOULDN'T YOUR BANK GO ABOVE AND BEYOND?

As a community bank, we believe in offering the best financial tools and exclusive deals that cater to the needs of our customers. That's why, with a Premier Checking account, we offer discounted safe deposit boxes¹ and tiered interest rates. We're committed to Southwest Florida, and we're here to serve you!

USE ANY ATM NATIONWIDE FOR **FREE**² WITH THIS TIERED INTEREST-BEARING ACCOUNT!

PREMIER CHECKING

\$100 to open. \$10,000 average daily balance or \$75,000 combined average relationship balance in consumer accounts held at the same charter bank to avoid \$25 monthly maintenance fee.³ Tiered & variable interest rate with interest paid monthly. Rate bonus on all Statement Savings Advanced accounts of 0.15% over the current Statement Savings Advanced interest rate.⁴

WAIVED FEES ON bank specialty check printing for your Premier Checking account⁵

Waived fees on a safe deposit box¹

Waived fees when purchasing money orders and cashier's checks

Waived fees for incoming wire transfers

**PLUS,
YOU CAN GET
THIS CARD!**



Open an account today: wintrustflorida.com/premier

WINTRUST®
BANKING CENTER

wintrustflorida.com

3401 Tamiami Trail North
Naples, FL
239-687-5200

26851 S. Tamiami Trail
Bonita Springs, FL
239-908-5985

915 Cape Coral Parkway E.
Cape Coral, FL
239-908-5993

Mastercard is a registered trademark, & the circles design is a trademark, of Mastercard International Incorporated.

Wintrust Banking Center is a branch of Lake Forest Bank & Trust Company, N.A. **1. Safe Deposit Boxes.** Waived fees on 3x10 box or equivalent discount on larger box. Subject to availability. Limited to 1 per account. Safe deposit boxes are not FDIC-insured. **2. ATM Fees.** No Wintrust Financial Corporation (WFTFC) transaction charge at ATMs in the Allpoint, ATM Access (Town Bank customers only), MoneyPass, or Sum networks. Banks outside the network may impose ATM surcharges. Surcharge fees assessed by owners of domestic ATMs outside the network will be reimbursed. Reimbursement excludes 1.10% International Service fee for certain foreign transactions conducted outside the continental U.S. **3. Premier Checking Fees.** \$25 monthly maintenance fee – waived with either i) average daily balance of \$10,000, or ii) combined average relationship balance of \$75,000 per monthly statement cycle. Relationship balances include owned consumer checking, savings, money market, and certificate of deposit including retirement and MaxSafe® deposits held directly with our charter bank. Fees may reduce earnings. **4. Interest Rate Bonus.** Must have a common account owner on both the Statement Savings Advanced account(s) and the Premier Checking account(s) with the same charter. Both accounts must remain open and maintain a common account owner to receive the interest rate bonus. Rate increase is effective the next business day after the second account is opened. **5. Bank Specialty Checks.** Style & quantity restrictions apply.





EXTENDED TRIPS

Have you always wanted to explore the world but don't know where to begin planning your travels? We have the solution for you. Let us handle all of the planning. Our extended trips offer you the chance of a lifetime to see the world as you've never seen it before. Extended trips range in length from a few days to a few weeks.

Most transportation, lodging, meals, and entertainment will be provided and thoughtfully planned by our Platinum Adventures Directors alongside experienced and highly qualified travel professionals. Many extended trips include at-home pick-up and return and trip insurance. Sit back, relax, and join us for this rare opportunity to see the sights you never thought you'd see. If you have any questions, need more information, or want to make reservations for our extended trips, please contact your bank's Platinum Adventures Club Director.

Contact your Platinum Adventures Director for detailed itineraries on any of these upcoming **extended trips**.

ENERGY LEVEL SCALE:

LEISURELY

MODERATE

ACTIVE

CHALLENGING

VIGOROUS



Essence of Panama

PANAMA

OCTOBER 9 – 16

CHALLENGING

Discover the colonial architecture of Panama City and Casco Antiguo, a UNESCO World Heritage Site, on a tour of this historic city. Witness the engineering marvel of the Panama Canal at the Miraflores Locks Visitor Center. Sail to the Pacific Ocean on a partial transit of the Panama Canal. Learn about the craftsmanship of traditional clothing handmade by local artisans. Relax and enjoy beautiful beaches with a two-night stay at an all-inclusive resort. You'll experience it all on this tour of Panama.

COST PER PERSON:

MEMBERS: Double \$4,845 | Single \$5,645

NON-MEMBERS: Double \$5,045 | Single \$5,845

Price subject to change. Call for current prices..

South Pacific Wonders

AUSTRALIA AND NEW ZEALAND

JANUARY 28 – FEBRUARY 11 | 2026

CHALLENGING

See what life is like "Down Under" on this incredible journey through Australia and New Zealand. Experience Queenstown, the "Adventure Capital of the World." Cruise Lake Wakatipu and enjoy a lakeside BBQ. Discover the wonders of Aboriginal culture. Cruise Sydney Harbour and Milford Sound. Enjoy a city tour of Sydney and tour of the Sydney Opera House. From the tropical splendor of Australia's Great Barrier Reef to the ethereal beauty of New Zealand's glacial fjords, enjoy the best of the South Pacific.

COST PER PERSON:

MEMBERS: Double \$10,205 | Single \$11,805

NON-MEMBERS: Double \$10,505 | Single \$12,105

Price subject to change. Call for current prices.

RESERVATIONS ARE REQUIRED for all events. Reserve your spot today:

Dina Holland | 239-687-5206 | cholland@wintrust.com



America's Canyonlands

NEVADA, UTAH, AND ARIZONA

JUNE 2 – 9 | 2026

ACTIVE

Join us for a memorable trip through the magnificent Canyonlands of the West. On our adventure, we'll visit three national parks, a state park, and an engineering marvel! Our journey will take us through beautiful valleys and canyons made of sandstone and shaped over the years by various forces of nature. We'll see the Navajo Sandstone in Zion National Park, the hoodoos in Bryce Canyon National Park, the mighty Colorado River carved through the Grand Canyon, and the remarkable Hoover Dam.

COST PER PERSON:

MEMBERS: Double \$4,650 | Single \$5,550

NON-MEMBERS: Double \$4,950 | Single \$5,850

Alaska Discovery Land & Cruise

ALASKA

AUGUST 19 – 30 | 2026

ACTIVE

Join us as we travel north to Alaska! You'll begin by traveling deep into Denali National Park and Preserve for an opportunity to see the region's wildlife. Ride in luxury from Denali to Talkeetna, viewing incredible landscapes from glass-ceiling railcars and an open air observation platform. Relax for seven nights and enjoy the epic Alaskan scenery from aboard one of Holland America Cruise Lines' lovely ships. We'll cruise through the Inside Passage and Glacier Bay, taking in rugged natural wonders. Along the way, we'll visit Juneau, Ketchikan, Skagway, and more. Don't miss out on this Alaskan adventure!

COST PER PERSON:

Starting at \$7,910 based on cabin preference. Call for pricing.

Price is guaranteed for bookings through October 12, 2025.



FREE AIRFARE*

Splendor of the Seine River Cruise

FRANCE

SEPTEMBER 22 – OCTOBER 2 | 2026

CHALLENGING

Spend two nights in Paris, the "City of Light," before embarking on a luxurious Scenic ship to cruise along one of Europe's most enchanting rivers through storybook landscapes of vineyards, historic abbeys, Norman castles, tranquil orchards, and medieval towns. Experience shore excursions in some of France's most beautiful cities, including Rouen, Honfleur, and Vernon, and pay tribute to our war heroes at the Normandy-American Cemetery. Each port brings you to spectacular and alluring surroundings. Enjoy and relax on the lovely Scenic Gem river cruise ship with first-class service, a variety of international cuisine, onboard entertainment, and more!

COST PER PERSON:

Starting at \$7,684 based on cabin preference. Call for pricing.

**Free roundtrip airfare from Fort Myers is offered if you book with a deposit by August 31, 2025.*

Colors of New England

MAINE, MASSACHUSETTS, NEW HAMPSHIRE, AND VERMONT

OCTOBER 12 – 19 | 2026

ACTIVE

Be charmed by the colors of New England. Begin your journey from the heart of historic Boston. Explore Woodstock, Vermont, a quintessential New England village. Watch apples transform into cider before your eyes and learn about the maple sugaring industry of New England on a farm tour. Relax as you cruise along Lake Winnepesaukee and admire the splendid views. Dig in at a traditional New England lobster dinner. Travel up the winding Auto Road to see the stunning views from the summit of Mount Washington. Marvel at Maine's dramatic coast and discover the seaside communities of Portland and Kennebunkport. Join us for this adventure through New England!

COST PER PERSON:

MEMBERS: Double \$5,990 | Single \$7,490

NON-MEMBERS: Double \$6,290 | Single \$7,790

Price is guaranteed for bookings through April 12, 2026.

WINTRUST[®]

BANKING CENTER

3401 Tamiami Trail North | Naples, Florida 34103
239-687-5200 | wintrustflorida.com



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Platinum Adventures Club. Membership is for customers 50+ years of age.

Wintrust Banking Center is a branch of Lake Forest Bank & Trust Company, N.A.

Residential lending provided by Wintrust Mortgage, a division of Barrington Bank & Trust Company, N.A., a Wintrust Community Bank, NMLS #449042.



GENERAL INFORMATION

ADDRESS FOR WINTRUST BANKING CENTER DEPARTURE SITE(S):

The bus cannot wait for late participants. Please arrive at your departure site 15 minutes prior to departure time. Refunds are not available for late or no-show participants.

Depart Naples

Wintrust Banking Center
3401 Tamiami Trail North
Naples, FL 34103

Reservation Policy For Day & Extended Trips

Reservations may be made by phone to Dina Holland at 239-687-5206 or by email at cholland@wintrust.com. For your reservation to be confirmed, payment must be in my office within seven days after reservations are made: Wintrust Banking Center, 3401 Tamiami Trail North, Naples, FL 34103. Please make checks payable to Platinum Adventures. Please remember to make your menu selections when you reserve your tour. Member pricing is for current Platinum Adventures Club members only. Refunds are not available for day trips unless there is a waitlist and Platinum Adventures can find a substitute for your reserved seat(s).

Responsibility of Wintrust Banking Center

Platinum Adventures and Wintrust Banking Center are not the source or supplier of the travel services offered, but act solely as agents for the actual suppliers of such services. Your participation in any such travel services is conditioned upon your consent to the use of those suppliers and your agreement not to hold Platinum Adventures and Wintrust Banking Center responsible should any of these suppliers: 1) fail to provide the travel services purchased; 2) fail to comply with any applicable law; or 3) engage in any negligent act or omission that causes any sort of injury, damage, delay, or inconvenience.

Your participation is also conditioned upon your agreement to review all of your travel documents, including applicable cancellation and travel insurance policies. You may contact Dina Holland at 239-687-5206 with any questions concerning required travel documents and applicable cancellation and travel insurance policies. Group travel fares typically involve restrictions, and changing any aspect of your travel arrangements may result in the payment of additional money. Cancellation or failure to attend any part of your Platinum Adventures travel, tour, or event may result in financial penalties up to and including the loss of all monies paid. A travel insurance policy may provide a remedy if you cancel for a covered reason.

Wintrust Banking Center is acting in the capacity of extending this invitation to travel to the Platinum Adventures members and their guests. Wintrust Banking Center reserves the right to refuse acceptance to anyone it judges incapable of meeting the rigors and requirements of participating in any activity or trip at any time.