

Platinum **Adventures**[®] Newsletter

WINTER 2023 • DAY TRIPS • EXTENDED TRIPS • SEMINARS • AND MORE!

A message from the director

We're traveling to different places and seeing new sights this year. For those who prefer staying close to home, we also have educational seminars and day trips that will be creative and cozy here in our area. So, join us as we get ready for exciting events, make new friends, and create treasured memories. It's sure to be full of fun and reflect the warmth of time spent together.

We'll be opening a new location in Bonita Springs soon. We'd love for you to stop in to visit the staff. Invite your friends or family in the Bonita Springs area as well. We're excited to be expanding to a new neighborhood.

Events and extended trips fill up quickly; be sure to reserve a spot for the activities you are interested in right away. Reservations can be made by email or telephone via the contact information below.

I look forward to seeing you soon!

Dina Holland



**FOR MORE INFORMATION ABOUT ANY OF THE EVENTS
YOU SEE IN THIS NEWSLETTER, OR TO RSVP, CONTACT ME:**

DINA HOLLAND

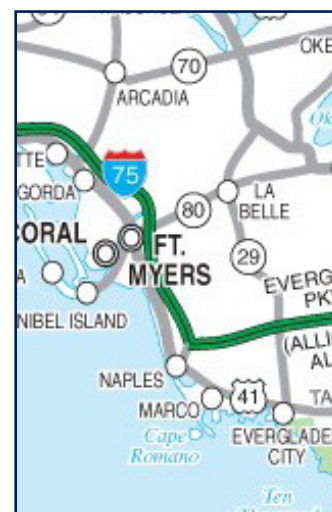
239-687-5206 | cholland@wintrust.com

FOR DETAILED ITINERARIES ON ANY OF THESE UPCOMING **DAY TRIPS**, CONTACT YOUR PLATINUM ADVENTURES DIRECTOR.

DAY TRIPS

You'll have the unique opportunity to explore the wonders we have nearby. We carefully plan our day trips, events, and seminars to ensure they are packed with as much adventure and education as possible. Plus, each event offers a great chance to share with friends just what the Platinum Adventures Club is all about.

Pay close attention to the means of transportation for these trips. Oftentimes, we will gather and transport the group by bus, but some events require you to commute on your own. If you have questions about these day trips or would like to RSVP, contact your bank's Platinum Adventures director at the phone number or email listed in this newsletter.



WEDNESDAY, FEBRUARY 15 Coin Appraisal Event

EASY 1 2 3 4 5 ENERGETIC

Wintrust Banking Center

3401 TAMIAMI TRAIL NORTH | NAPLES, FL

Bring your old coins, proof sets, commemorative coins, and paper money to find out what they are worth. Numismatist Gary E. Lewis* will appraise your items. If you have something to sell, he is interested in seeing your pieces. This is a first-come, first-served event.

TIME: 10 AM TO 3 PM

COST: Members & Non-Members | FREE

*Gary E. Lewis is not an affiliate of Wintrust.



WEDNESDAY, MARCH 1 Escape From Freedom

EASY 1 2 3 4 5 ENERGETIC

Tropic Escape Room

4061 BONITA BEACH RD SW. | BONITA SPRINGS, FL

Are you ready for an adventure? Never heard of an escape room? Wonder no more! Escape rooms are fun, live-action puzzle games where your group is put in a room and given a series of clues, puzzles, and activities to solve the challenge and get out in 60 minutes. You and your friends booked a ridiculously cheap charter around the coast of Florida. A storm rolls in and you realize it may have been too good to be true — will you escape to safety or end up a castaway? Dinner to follow at A Table Apart in Bonita Springs.

TIME: 5 TO 7:30 PM

COST: Members \$70 | Non-Members \$75

Transportation is not provided.

RESERVATIONS ARE REQUIRED FOR ALL EVENTS.

Please contact me today to reserve your spot:

DINA HOLLAND

239-687-5206

cholland@wintrust.com

WEDNESDAY, MARCH 22

Financial Check-Up

EASY ① ② ③ ④ ⑤ **ENERGETIC**

Wintrust Banking Center

3401 TAMIAMI TRAIL NORTH | NAPLES, FL

Sign up for exclusive access to a one-on-one meeting with Wintrust financial professional Nina Azwoir. Nina has over 17 years of experience in the industry and is here to serve you. Bring your two most recent investment account statements, life insurance or annuity contracts, or your financial plan and Nina will give you a complimentary review and send you off with a nice bottle of bubbly! Call now to schedule an appointment.

TIME: 10 AM TO 3 PM

COST: Members & Non-Members | FREE



**MORTGAGE OPTIONS
TAILORED FOR YOU**

Life can take you many places. Sometimes, it even leads you to a new home. That's why we're here. Our professionals can help you downsize, upgrade, or refinance. Whatever your next big decision is, we have the experience and knowledge to create a mortgage solution that's perfect for you.

WINTRUST
MORTGAGE

wintrustmortgage.com

Residential lending provided by Wintrust Mortgage, a division of Barrington Bank & Trust Company, N.A., a Wintrust Community Bank. NMLS #449042.



THURSDAY, MARCH 30

Extended Trips Preview

EASY ① ② ③ ④ ⑤ **ENERGETIC**

Wintrust Banking Center

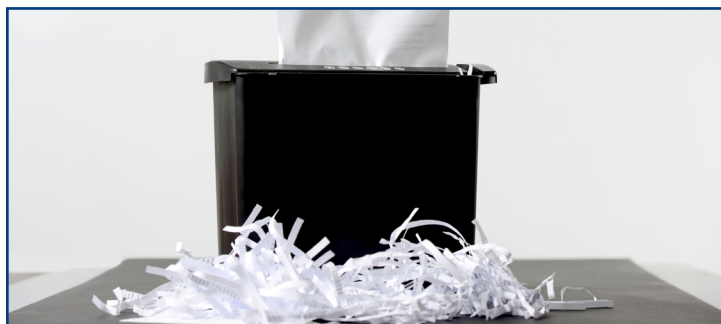
3401 TAMIAMI TRAIL NORTH | NAPLES, FL

Do you love to travel, but don't enjoy having to make all the arrangements? Let Platinum Adventures take care of everything for you! Most trips include travel insurance, home pick-up and drop-off, and so much more. Join us for a presentation on our upcoming trips including Switzerland and the Italian Lakes in June and traveling the Mississippi River by steamboat on the American Queen in October. You'll want to start packing your bags! Refreshments will be provided.

TIME: 4:30 TO 5:30 PM

COST: Members & Non-Members | FREE

Destinations presented may change based upon availability at time of trip preview.



THURSDAY, APRIL 13
Shred Event

EASY 1 2 3 4 5 ENERGETIC

Wintrust Banking Center

3401 TAMIAMI TRAIL NORTH | NAPLES, FL

Help protect yourself from identity theft by stopping by the bank for our shred event. Gather your sensitive personal information and we'll shred it on-site for free!! Limit three boxes per person. No plastic bags. This event is first come, first served.

TIME: 10 AM TO 3 PM

COST: Members & Non-Members | FREE

1. Shred Event(s). No purchase necessary. Limit three boxes/bags per person. Wintrust Community Banks assume no liability for shredded items.

WEDNESDAY, APRIL 26
Identity Theft & Fraud-Related Crimes

EASY 1 2 3 4 5 ENERGETIC

Wintrust Banking Center

3401 TAMIAMI TRAIL NORTH | NAPLES, FL

Join us as we discuss everything you need to know about identity theft and fraud. Naples Police Sergeant and Certified Fraud Examiner Bijan Razilou will cover emerging identity theft trends targeting Naples residents, review real-life fraud cases, and provide information on how to prevent yourself from becoming a victim. Lunch will be provided.

TIME: NOON TO 1:30 PM

COST: Members & Non-Members | FREE

Whether you're preparing for retirement, managing your retirement income, or planning for your family's financial security, we're here to help. Our team of experts offers the personalized attention you deserve with the financial solutions you need for every stage of your life.

WINTRUST
WEALTH MANAGEMENT

wintrustwealth.com

Contact a financial professional for more details.

Securities, insurance products, financial planning, and investment management services offered through Wintrust Investments, LLC (Member FINRA/SIPC), founded in 1931. Trust and asset management services offered by The Chicago Trust Company, N.A. and Great Lakes Advisors, LLC, respectively.

Investment products such as stocks, bonds, and mutual funds are:
NOT FDIC INSURED | NOT BANK GUARANTEED | MAY LOSE VALUE | NOT A DEPOSIT
NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY

TUESDAY MAY 2
Mid-Year Refresh with Wintrust Mortgage

EASY 1 2 3 4 5 ENERGETIC

Wintrust Banking Center

3401 TAMIAMI TRAIL NORTH | NAPLES, FL

Join us for breakfast with Wintrust Mortgage's Nancy Merzweiler, who will share expert advice and tips on how to declutter, downsize, and obtain the best home appraisal you can. We will also discuss the current real estate market and where interest rate trends are heading in the year ahead.

TIME: 10 TO 11:30 AM

COST: Members & Non-Members | FREE

RESERVATIONS ARE REQUIRED FOR ALL EVENTS.
Please contact me today to reserve your spot:

DINA HOLLAND
239-687-5206
cholland@wintrust.com



FRIDAY, MAY 5
Cinco De Mayo Celebration

EASY 1 2 3 4 5 **ENERGETIC**

Wintrust Banking Center
26851 SOUTH TAMiami TRAIL | BONITA SPRINGS, FL

We've opened a new branch location in Bonita Springs! Stop by to meet our staff and celebrate Cinco De Mayo! While you're enjoying tacos, beverages, and live entertainment, learn more about the benefits of Wintrust's Platinum Adventures Club. Joining the club is free and easy! If you are 50 years of age or better and have an account at the bank, you are eligible to become a member. Invite a friend and see what amazing activities Platinum Adventures has to offer.

TIME: 11 AM TO 2 PM
COST: Members & Non-Members | FREE

THURSDAY, MAY 18
Historic Palm Cottage

EASY 1 2 3 4 5 **ENERGETIC**

Historic Palm Cottage
137 12th AVE. S. | NAPLES, FL

At the corner of 12th Avenue South and Gulfshore Boulevard sits an exquisite example of authentic Naples charm: Historic Palm Cottage. Under the stewardship of Naples Historical Society, Palm Cottage, a house museum, invites visitors to experience the rustic, hand-crafted charm of Old Naples. Join us for a tour followed by lunch at Ridgway Bar & Grill.

TIME: NOON TO 2 PM
COST: Members \$20 | Non-Members \$25

Transportation is not provided.

Shouldn't your bank:
GO ABOVE AND BEYOND?

As a community bank, we believe in offering the best financial tools and specials for our area. That's why, with a Premier Checking account, we offer discounted safe deposit boxes¹ and tiered interest rates. It's just one way we're committed to Naples and here to serve you.

USE ANY ATM FOR FREE² WITH THIS TIERED INTEREST-BEARING ACCOUNT!

PREMIER CHECKING

Only \$100 required to open. Must maintain \$10,000 average daily balance OR \$75,000 combined average relationship balance for the monthly statement cycle to avoid monthly fee.³

FREE specialty checks⁴ | Discounted safe deposit boxes¹
Waived fees on money orders and cashier's checks

PLUS, YOU CAN GET THIS CARD!



Open an account today at wintrustflorida.com/premier.

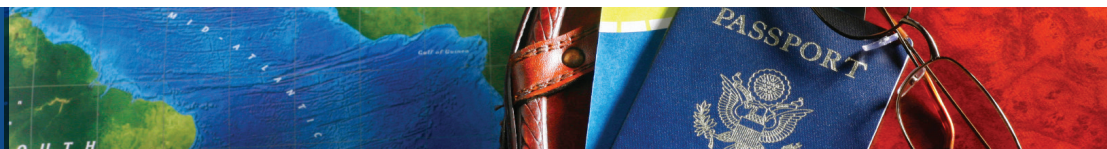
WINTRUST
BANKING CENTER

3401 Tamiami Trail North | Naples, Florida
239-687-5200 | www.wintrustflorida.com

Wintrust Banking Center is a branch of Lake Forest Bank & Trust Company, N.A. **1. Safe Deposit Boxes.** Safe deposit boxes are non FDIC insured. Waived fee is on smallest box size offered at the branch location or equivalent discount to a larger size box. **2. ATM Fees.** There is no Wintrust Financial Corporation ("WTF") transaction charge at any ATM in the Allpoint, MoneyPass, or Sum surcharge free networks. Other banks outside the network may impose ATM surcharges at their machines. Surcharge fees assessed by owners of other ATMs outside the network will be reimbursed. Reimbursement does not include the 1.10% International Service fee charged for certain foreign transactions conducted outside the continental United States. **3. Premier Checking Account Fees.** A maintenance fee of \$25.00 will be imposed every statement cycle unless you maintain either an average daily balance of \$10,000.00 or a combined average relationship balance of \$75,000.00 for the monthly statement cycle. Fees may reduce earnings. **4. Specialty Checks.** Restrictions on style and quantity may apply.



FOR DETAILED
ITINERARIES ON
ANY OF THESE
UPCOMING
**EXTENDED
TRIPS**, CONTACT
YOUR PLATINUM
ADVENTURES
DIRECTOR.



EXTENDED TRIPS

Have you always wanted to explore the world but don't know where to begin to plan your travels? We have the solution for you: let us handle all of the planning. Our extended trips offer you the chance of a lifetime to see the world as you've never seen it before. Extended trips range in length from a few days to a few weeks. Most transportation, lodging, meals, and

entertainment will be provided and thoughtfully planned out by our Platinum Adventures directors alongside experienced and highly-qualified travel professionals. Many extended trips also include at-home pick-up and return and trip insurance. Sit back, relax, and join us for this rare opportunity to see the sights you never thought you'd see. If you have any questions, need more information, or would like to make reservations for any of our extended trips, please contact your bank's Platinum Adventures Club director.

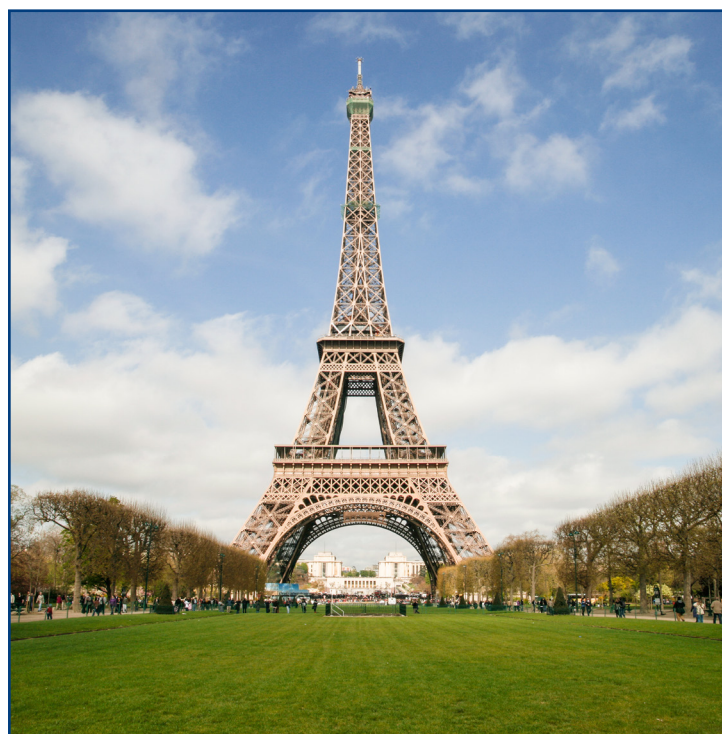
MAY 13 – 24 Netherlands, Belgium, and France

EASY 1 2 3 4 5 **ENERGETIC**

Dutch windmills, cozy streets, bubbling champagne, and the “City of Light” — experience the essence of three European countries. Cruise through the canals of Amsterdam on a private boat. Sample Gouda nearby its namesake town. Stand in awe before the powerful windmills of Kinderdijk. Spend two nights in the storybook town of Bruges and delight in a day visiting the lively city of Brussels. Travel along the Route du Champagne and enjoy a local tasting menu. See the lights of the Parisian boulevards at night through an open-roof retro car. Make the most of a free day in Paris. Connect with deeply rooted cultures as you make your way through the Netherlands, Belgium, and France.

**COST: Members Double \$6,688 PP | Single \$7,888 PP
Non-Members Double \$6,888 PP | Single \$8,088 PP**

Price subject to change. Call for current prices.



RESERVATIONS ARE REQUIRED FOR ALL EVENTS.

Please contact me today to reserve your spot:

DINA HOLLAND

239-687-5206

cholland@wintrust.com



JUNE 22 – JULY 1
Switzerland and the Italian Lakes

EASY 1 2 3 4 5 **ENERGETIC**

*GENEVA, LUCERNE, AND ZURICH, SWITZERLAND,
AND COMO, ITALY*

Experience magnificent mountains and spectacular scenery on a tour of Switzerland. You'll begin in Geneva, where the Jet d'Eau water fountain soars high in the sky. Stroll the waterfront promenade along Lake Geneva in Lausanne. See medieval architecture in the capital city of Bern. Have your camera ready to capture the stunning Staubbach Waterfall. Travel by cog railway to the top of Mount Rigi for fantastic views of the mountains and Lake Lucerne. Enjoy a cruise on Lake Como and leisure time in picturesque Bellagio, Italy. Delight in delicious Swiss chocolate on a tour at the Lindt Home of Chocolate. Don't miss out on this amazing adventure!

COST: Members Double \$7,330 PP | Single \$8,415 PP
Non-Members Double \$7,530 PP | Single \$8,615 PP



AUGUST 23 – SEPTEMBER 3
Alaska Discovery Land & Cruise

EASY 1 2 3 4 5 **ENERGETIC**

*DENALI NATIONAL PARK AND PRESERVE, FAIRBANKS,
JUNEAU, AND SKAGWAY, AK*

Join us as we travel north to Alaska! You'll begin by traveling deep into Denali National Park and Preserve for an opportunity to see the region's wildlife. Ride in luxury from Denali to Talkeetna, viewing incredible landscapes from glass-ceiling railcars and an open air observation platform. Relax for seven nights and enjoy the epic Alaskan scenery from aboard one of Holland America Cruise Lines' lovely ships. We'll cruise through the Inside Passage and Glacier Bay, taking in rugged natural wonders. Along the way, we'll visit Juneau, Ketchikan, Skagway, and more. Don't miss out on this Alaskan adventure!

COST: Starting at \$6,523 PP based on cabin preference.
Call for pricing.

OCTOBER 15 – 24
Steamboating on the American Queen

EASY 1 2 3 4 5 **ENERGETIC**

LOUISIANA, MISSISSIPPI, AND TENNESSEE

Experience the nostalgic days of steamboating along the Mississippi River aboard the beautifully restored American Queen. You'll begin your adventure in New Orleans with a narrated city tour and lunch at the New Orleans School of Cooking. Then, set sail to ports of call in St. Francisville, Louisiana; Natchez and Vicksburg, Mississippi; and more. Most ports offer transportation to hop on and off at the local attractions and museums you wish to explore. The cruise concludes in Memphis with a visit to Elvis Presley's Graceland.

COST: Starting at \$5,124 PP based on cabin preference.
Call for pricing.

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239-687-5200 | wintrustflorida.com



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Permit No. 539



Wintrust Banking Center is a branch of Lake Forest Bank & Trust Company, N.A. **Platinum Adventures Club**. Membership is for those 50 years of age or better with a customer relationship. See a personal banker for more details.

GENERAL INFORMATION

ADDRESS FOR WINTRUST BANKING CENTER DEPARTURE SITE:

The bus cannot wait for late participants. Please arrive at your departure site 15 minutes prior to departure time. Refunds are not available for late or no-show participants.

Wintrust Banking Center
3401 Tamiami Trail North
Naples, FL 34103

RESERVATION POLICY FOR DAY & EXTENDED TRIPS:

Reservations may be made by phone to Dina Holland at 239-687-5206 or by email at cholland@wintrust.com. For your reservation to be confirmed, payment must be in my office within seven days after reservations are made: Dina Holland, Wintrust Banking Center, 3401 Tamiami Trail North, Naples, FL 34103. Please make checks payable to Platinum Adventures. Please remember to make your menu selections when you reserve your tour. Member pricing is for current Platinum Adventures Club members only.

RESPONSIBILITY OF WINTRUST BANKING CENTER:

Platinum Adventures and Wintrust Banking Center are not the source or supplier of the travel services offered but act solely as agent for the actual suppliers of such services. Your participation in any such travel services is conditioned upon your consent to the use of those suppliers and your agreement not to hold Platinum Adventures and Wintrust Banking Center responsible should any of these suppliers: 1) fail to provide the travel services purchased; 2) fail to comply with any applicable law; or 3) engage in any negligent act or omission that causes any sort of injury, damage, delay, or inconvenience.

Your participation is also conditioned upon your agreement to review all of your travel documents, including applicable cancellation and travel insurance policies. You may contact Dina Holland at 239-687-5206 with any questions concerning required travel documents and applicable cancellation and travel insurance policies. Group travel fares typically involve restrictions and changing any aspect of your travel arrangements may result in the payment of additional money. Cancellation or failure to attend any part of your Platinum Adventures travel, tour, or event may result in financial penalties up to and including the loss of all monies paid. A travel insurance policy may provide a remedy if you cancelled for a covered reason.

Wintrust Banking Center is acting in the capacity of extending this invitation to travel to the Platinum Adventures members and their guests. Wintrust Banking Center reserves the right to refuse acceptance to anyone it judges incapable of meeting the rigors and requirements of participating in any activity or trip at any time.