



**SUMMER 2021**



## **PLATINUM ADVENTURES NEWSLETTER**

**DAY TRIPS • EXTENDED TRIPS • SEMINARS • AND MORE!**

### **A MESSAGE FROM THE DIRECTOR**

Summer is here, and we've cooked up a variety of activities and adventures for our Platinum Adventures friends! We hope for plenty of sunshine to brighten up our day trips and local events. Join us for an educational seminar to soak up knowledge on financial topics and more. For those who are ready to uncover new places, we're offering trips to a range of destinations across the country. Grab your date book and a friend, and let's explore!

Since your safety is our utmost concern, we will be practicing social distancing and other protective measures at events. Face coverings will be used when required and event attendees will need to sign a waiver. Also, please know all our extended trips include trip insurance, which can give you peace of mind in uncertain times.

At the time of print, the extended trips, outings, and presentations in this newsletter are all scheduled to occur as planned. However, due to COVID-19 precautions, these events may need to be rescheduled or canceled. Please contact me with any questions you may have.

I look forward to seeing you soon!

*Tara Fedorko*



**FOR MORE INFORMATION ABOUT ANY OF THE  
EVENTS YOU SEE IN THIS NEWSLETTER, OR TO  
RSVP, CONTACT ME OR MY COLLEAGUE:**

**TARA FEDORKO**

**239-687-5201 | [tfedorko@wintrust.com](mailto:tfedorko@wintrust.com)**

**LEO SOLER**

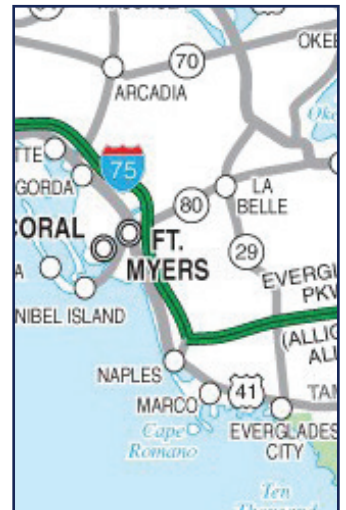
**239-687-5198 | [lsoler@wintrust.com](mailto:lsoler@wintrust.com)**

FOR DETAILED  
ITINERARIES ON  
ANY OF THESE  
UPCOMING  
**DAY TRIPS**,  
CONTACT YOUR  
PLATINUM  
ADVENTURES  
DIRECTOR.

## DAY TRIPS

You'll have the unique opportunity to explore the wonders we have nearby. We carefully plan each of our day trips, events, and seminars to ensure they are packed with as much adventure and education as possible. Plus, each event offers a great chance to share with friends just what the Platinum Adventures Club is all about.

Pay close attention to the means of transportation for these trips. Oftentimes, we will gather and transport the group by bus, but there are some events that require you to commute on your own. As always, if you should have any questions about any of these day trips, or would like to RSVP, contact your bank's Platinum Adventures director at the phone number or email listed in this newsletter.



### WEDNESDAY, AUGUST 11 Wine Down with Painting

EASY 1 2 3 4 5 **ENERGETIC**

*Wintrust Banking Center*

3401 TAMiami TRAIL N | NAPLES, FL

Discover your inner artist! Paint along with step-by-step instructions from professional artist Christine White from Painting with a Twist. Christine will guide you in creating your own work of art that you will take home at the end of the evening. This is much more than a painting class; it's a paint party! We will be painting Beach Highway, Sherbet Sky.

**TIME: 5 TO 7 PM**

**COST: MEMBERS & NON-MEMBERS | FREE**



### WEDNESDAY, AUGUST 18 Financial Preparation and Recovery

EASY 1 2 3 4 5 **ENERGETIC**

*Virtual event*

Floods, tornadoes, and fires are all types of disasters you may encounter. But, you can save time, money, and stress when a disaster strikes by making financial preparations. Learn how to keep information and documents in a safe place, utilize direct deposit and online banking, and explore more tips to navigate challenging times. We'll also discuss how to develop a plan to recover, where to find help and resources, and how to watch out for scams.

*To register for this event, visit [paaugust.eventbrite.com](https://paaugust.eventbrite.com).*

*Online login information will be emailed to you three hours prior to the event.*

**TIME: 5 PM**

**COST: MEMBERS & NON-MEMBERS | FREE**

RESERVATIONS ARE REQUIRED FOR ALL  
EVENTS. PLEASE CONTACT US  
TODAY TO RESERVE YOUR SPOT:

**TARA FEDORKO**  
239-687-5201  
tfedorko@wintrust.com

**LEO SOLER**  
239-687-5198  
lsoler@wintrust.com



Life can take you many places. Sometimes, it even leads you to a new home. That's why we're here. Our professionals can help you downsize, upgrade, or refinance. Whatever your next big decision is, we have the experience and knowledge to create a mortgage solution that's perfect for you.

**WINTRUST**  
MORTGAGE  
wintrustmortgage.com

Residential lending provided by Wintrust Mortgage, a division of Barrington Bank & Trust Company, N.A., a Wintrust Community Bank. NMLS #449042.



## THURSDAY, SEPTEMBER 2

### Dogs Days of Summer

EASY 1 2 3 4 5 **ENERGETIC**

**Wintrust Banking Center**  
3401 TAMIAMI TRAIL N | NAPLES, FL

Escape the heat and join Platinum Adventures for a cool refreshing lemonade and Chicago style hot dogs, while supplies last. Stop by the bank to enjoy food and fun and meet new friends. We can't wait to see you!

**TIME: NOON TO 3 PM**

**COST: MEMBERS & NON-MEMBERS | FREE**

## THURSDAY, SEPTEMBER 9

### Extended Trips Preview

EASY 1 2 3 4 5 **ENERGETIC**

**Wintrust Banking Center**  
3401 TAMIAMI TRAIL N | NAPLES, FL

Join us this evening for a special trip presentation, where you'll learn about the great itineraries for our upcoming trips in 2022 to the French Riviera and Hawaii. In January, we've planned an island hopping adventure to Oahu, Maui, and the Big Island of Hawaii. You'll visit Pearl Harbor and Hawaii Volcanoes National Park, see beautiful waterfalls, and relax at the beach. In May, we're off to the French Riviera for seven nights in the seaside paradise of Nice, while making day trips to beautiful places such as St. Tropez, Cannes, Monaco, and more. Don't miss out on these fun adventures.

**TIME: 5:30 TO 6:30 PM**

**COST: MEMBERS & NON-MEMBERS | FREE**

*The destinations presented may change based upon availability at time of trip preview.*

## THURSDAY, SEPTEMBER 16

### Extended Trips Preview

EASY 1 2 3 4 5 **ENERGETIC**

**Wintrust Banking Center**  
3401 TAMIAMI TRAIL N | NAPLES, FL

Join us for a special trip presentation and travel with us in 2022! In April, we're heading to Washington D.C. for the Cherry Blossom Parade. We'll tour the memorials and monuments; visit Ford's Theatre, Mount Vernon, and Arlington Cemetery; and, travel to Jamestown and Williamsburg. In September, explore the Jewels of the Rhine River on a relaxing river cruise. You'll spend two nights in Lucerne, Switzerland before embarking on a cruise to Germany, France, and The Netherlands. At each port you'll get to explore these unique and historic towns along the way. You'll want to start packing your bags!

**TIME: 5:30 TO 6:30 PM**

**COST: MEMBERS & NON-MEMBERS | FREE**

*The destinations presented may change based upon availability at time of trip preview.*



## WEDNESDAY, OCTOBER 20

### Captain Joey D Charters

EASY 1 2 3 4 5 **ENERGETIC**

#### Hyatt House

1345 5TH AVENUE S | NAPLES, FL

Let us show you Naples, Florida on an experience of a lifetime. Tour the waterways of Naples onboard Captain Joey's exclusively chartered boat. We'll cruise our local waters on the way to the Isle of Capri. Then, we'll have lunch at Island Gypsy Cafe and Marina Bar. All aboard!

**TIME: 10 AM TO 2 PM**

**COST: MEMBERS \$75 | NON-MEMBERS \$85**

*Transportation not included. Meet at Hyatt House Marina.*



## THURSDAY, NOVEMBER 4

### Coffee and Chat with Wintrust Investments

EASY 1 2 3 4 5 **ENERGETIC**

#### Wintrust Banking Center

3401 TAMiami TRAIL N | NAPLES, FL

Come and join us for a coffee and a continental breakfast while we chat about vital world events and economic conditions. Wintrust Investment First Vice President Nina Azwoir will answer your questions and engage you in conversation about what matters to you most. Please call to make a reservation as seating is limited.

**TIME: 9:30 TO 11 AM**

**COST: MEMBERS & NON-MEMBERS | FREE**

## Shouldn't *your* bank: **GO ABOVE AND BEYOND?**

As a community bank, we believe in offering the best financial tools and specials for our area. That's why, with a Premier Checking account, we offer discounted safe deposit boxes<sup>1</sup> and tiered interest rates. It's just one of the ways we're committed to Naples and here to serve you.

USE ANY ATM FOR **FREE<sup>2</sup>** WITH THIS  
TIERED INTEREST-BEARING ACCOUNT!

## PREMIER CHECKING

Only \$100 required to open. Must maintain \$10,000 average daily balance OR \$75,000 combined average relationship balance for the monthly statement cycle to avoid monthly fee.<sup>3</sup>

**FREE** specialty checks<sup>4</sup> | Discounted safe deposit boxes<sup>1</sup>  
Waived fees on money orders and cashier's checks

**PLUS,  
YOU CAN GET  
THIS CARD!**



Schedule an appointment at [wintrustflorida.com/premier](http://wintrustflorida.com/premier).

**WINTRUST®**  
BANKING CENTER

3401 Tamiami Trail North | Naples, Florida  
239-687-5200 | [www.wintrustflorida.com](http://www.wintrustflorida.com)

Wintrust Banking Center is a branch of Lake Forest Bank & Trust Company, N.A. **1. Safe Deposit Boxes.** Free 3 x 5 safe box or equivalent discount applied to a larger box size. Boxes subject to availability. Limited to one safe box per account. Safe deposit boxes are non FDIC insured. **2. ATM Fees.** There is no Wintrust Financial Corporation (WTF) transaction charge at any ATM in the Allpoint, MoneyPass, or Sum surcharge free networks. Other banks outside the network may impose ATM surcharges at their machines. Surcharge fees assessed by owners of other ATMs outside the network will be reimbursed. Reimbursement does not include the 1.10% International Service fee charged for certain foreign transactions conducted outside the continental United States. **3. Premier Checking Account Fees.** A maintenance fee of \$25.00 will be imposed every statement cycle unless you maintain either an average daily balance of \$10,000.00 or a combined average relationship balance of \$75,000.00 for the monthly statement cycle. Fees may reduce earnings. **4. Specialty Checks.** Restrictions on style and quantity may apply.



RESERVATIONS ARE REQUIRED FOR ALL  
EVENTS. PLEASE CONTACT US  
TODAY TO RESERVE YOUR SPOT:

**TARA FEDORKO**  
239-687-5201  
tfedorko@wintrust.com

**LEO SOLER**  
239-687-5198  
lsoler@wintrust.com



## TUESDAY, NOVEMBER 16

### Historic Palm Cottage Tour

EASY 1 2 3 4 5 **ENERGETIC**

*Naples Historical Society*

137 12TH AVENUE SOUTH | NAPLES, FL

At the corner of 12th Avenue South and Gulf Shore Boulevard sits an exquisite example of Naples authentic charm, The Historic Palm Cottage. Under the preservation of the Naples Historical Society, the Palm Cottage House Museum let's visitors experience the rustic hand crafted charm of old Naples. Join us for a tour where trained docents share unique insights, historical facts, and colorful tails about this local architectural gem and the community surrounding it. Following the tour we will walk over to Ridgway Bar and Grill for lunch.

**TIME: 10:30 AM TO 1 PM**

**COST: MEMBERS \$35 | NON-MEMBERS \$38**

## WEDNESDAY, DECEMBER 8

### Naples Botanical Garden Tour

EASY 1 2 3 4 5 **ENERGETIC**

*Naples Botanical Garden*

4820 BAYSHORE DRIVE | NAPLES, FL

Naples Botanical Garden is 170-acre, world-class garden paradise that features plants from around the world. The Garden is also the youngest garden in history to receive the American Public Gardens Association's prestigious Award for Garden Excellence. Join us for a beautiful VIP guided walking tour through the Asian, Brazilian, Caribbean, and Florida Gardens. Lunch at the Fogg Terrace Café is included after the tour.

**TIME: 11 AM TO 12:30 PM**

**COST: MEMBERS \$19 | NON-MEMBERS \$21**



## THURSDAY, DECEMBER 16

### Coin Appraisal Event

EASY 1 2 3 4 5 **ENERGETIC**

*Wintrust Banking Center*

3401 TAMIAMI TRAIL N | NAPLES, FL

Bring your old coins, proof sets, commemorative coins, and paper money to find out what they are worth. Numismatist Gary E. Lewis\* will appraise your items. If you have something to sell, he is interested in seeing your pieces. Please call to reserve your appointment time.

**TIME: 9 AM TO 4 PM**

**COST: MEMBERS & NON-MEMBERS | FREE**

\*Gary E. Lewis is not affiliated with Wintrust.

## FINANCIAL SOLUTIONS FOR YOU

Whether you're preparing for retirement, managing your retirement income, or planning for your family's financial security, we're here to help. Our team of experts offers the personalized attention you deserve with the financial solutions you need for every stage of your life.

**WINTRUST**  
WEALTH MANAGEMENT

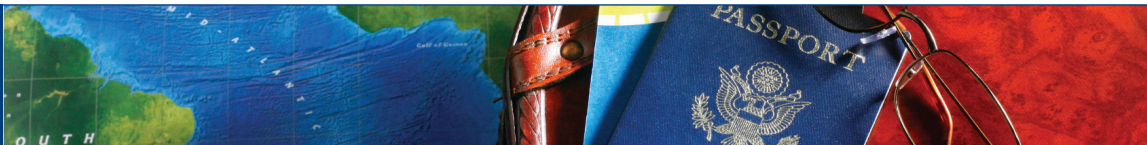
wintrustwealth.com

Contact a financial advisor for more information.

Securities, insurance products, financial planning, and investment management services offered through Wintrust Investments, LLC (Member FINRA/SIPC), founded in 1931. Trust and asset management services offered by The Chicago Trust Company, N.A. and Great Lakes Advisors, LLC, respectively.

Investment products such as stocks, bonds, and mutual funds are:  
NOT FDIC INSURED | NOT BANK GUARANTEED | MAY LOSE VALUE | NOT A DEPOSIT  
NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY

FOR DETAILED  
ITINERARIES ON  
ANY OF THESE  
UPCOMING  
**EXTENDED TRIPS**,  
CONTACT YOUR  
PLATINUM  
ADVENTURES  
DIRECTOR.



## EXTENDED TRIPS

Have you always wanted to explore the world but don't know where to begin to plan your travels? We have the solution for you. Let us handle all of the planning. Our extended trips offer you the chance of a lifetime to see the world like you've never seen it before. Extended trips range in length from a few days to a few weeks. Most transportation, lodging, meals, and

entertainment will be provided and have been thoughtfully planned out by our Platinum Adventures directors alongside experienced and highly-qualified travel professionals. All extended trips include at home pick-up and return and trip insurance. Sit back, relax, and join us for this rare opportunity to see the sights you never thought you'd see. If you have any questions, need more information, or would like to make reservations for any of our extended trips, please contact your bank's Platinum Adventures Club director.



### DECEMBER 3 - 6 New York City Holiday

EASY ① ② ③ ④ ⑤ **ENERGETIC**

**NEW YORK CITY, NY**

Let's kick off the holidays in the city that never sleeps! We'll start with a city tour where we'll see Broadway, Times Square, the Empire State Building, Central Park, Grand Central Station, and more. You'll marvel at the festive holiday window displays along Fifth Avenue and the magnificent Rockefeller Center Christmas Tree. Enjoy a performance at Radio City Music Hall featuring the famous Rockettes, as well as experience a Broadway show. This adventure is sure to get you in the holiday spirit!

**COST: MEMBERS DOUBLE \$3,185 PP | SINGLE \$3,880 PP**  
**NON-MEMBERS DOUBLE \$3,385 PP | SINGLE \$4,080 PP**



### JANUARY 27 - FEBRUARY 6 | 2022 Discover Hawaii

EASY ① ② ③ ④ ⑤ **ENERGETIC**

**OAHU, BIG ISLAND OF HAWAII, AND MAUI, HI**

Your Hawaiian adventure begins in Oahu with a visit to Pearl Harbor and city tour of Honolulu. The next stop is the Big Island of Hawaii, where you'll see crystal clear waters and black sand beaches. You'll make your way past waterfalls and fern tree jungles as you explore the beauty of Hawai'i Volcanoes National Park. The last stop on your island-hopping adventure is the "Valley Isle" of Maui. See the stunning Iao Valley and explore the old whaling city of Lahaina. No trip to Hawaii is complete without a luau, a traditional Polynesian feast! You'll also have time to relax and enjoy the Hawaiian sunshine. Aloha!

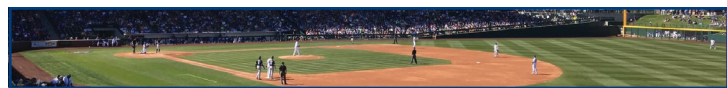
**COST: MEMBERS DOUBLE \$5,675 PP | SINGLE \$7,275 PP**  
**NON-MEMBERS DOUBLE \$5,875 PP | SINGLE \$7,475 PP**  
*Price is guaranteed for bookings through August 27, 2021.*



RESERVATIONS ARE REQUIRED FOR ALL  
EVENTS. PLEASE CONTACT US  
TODAY TO RESERVE YOUR SPOT:

**TARA FEDORKO**  
239-687-5201  
tfedorko@wintrust.com

**LEO SOLER**  
239-687-5198  
lsoler@wintrust.com



**MARCH 6 - 11 | 2022**

## Arizona Baseball Getaway

EASY 1 2 3 4 5 **ENERGETIC**

PHOENIX, AZ

Cheer on your favorite hometown team as they prepare for the 2022 baseball season in sunny Arizona! You'll have the opportunity to see a spring training game for either the Chicago Cubs or the Chicago White Sox. Enjoy the beautiful scenery and warm temperatures as you tour the Phoenix area, visit the gorgeous red rock country of Sedona, and relax on a peaceful cruise around Saguaro Lake. You'll also explore music from around the world at the fascinating Musical Instrument Museum. Whether you're a native Chicagoan or not, it's sure to be a great time!

**COST: MEMBERS DOUBLE \$3,550 PP | SINGLE \$4,245 PP**  
**NON-MEMBERS DOUBLE \$3,750 PP | SINGLE \$4,445 PP**

**APRIL 8 - 14 | 2022**

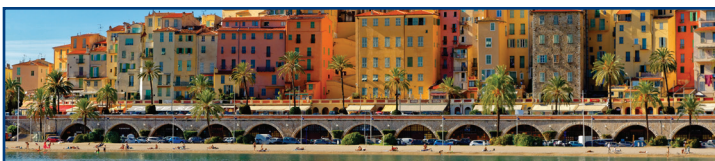
## Cherry Blossom Time in Our Nation's Capital

EASY 1 2 3 4 5 **ENERGETIC**

WASHINGTON, D.C., AND WILLIAMSBURG, VA

Join us for a historical adventure as we explore the nation's capital in springtime. Visit George Washington's Mount Vernon estate; Arlington National Cemetery; Ford's Theatre and the Petersen House; and the National Museum of American History at the Smithsonian Institute. See the Franklin Delano Roosevelt Memorial, Vietnam Veterans Memorial, Lincoln Memorial, the World War II Memorial and more in the National Mall. Enjoy the beauty of the cherry trees during the National Cherry Blossom Festival Parade. You'll also visit the Jamestown Settlement, the American Revolution Museum at Yorktown, and Colonial Williamsburg. Come along on this patriotic journey!

**COST: MEMBERS DOUBLE \$3,115 PP | SINGLE \$4,215 PP**  
**NON-MEMBERS DOUBLE \$3,315 PP | SINGLE \$4,415 PP**



**MAY 7 - 15 | 2022**

## Spotlight on the French Riviera

EASY 1 2 3 4 5 **ENERGETIC**

NICE, GRASSE, AND ST. TROPEZ, FRANCE, AND MONACO

Enjoy staying in one hotel for seven nights in the sunny seaside paradise of Nice! You'll spend time in the fairy-tale Principality of Monaco. Get a glimpse into the lives of the rich and famous in Cannes and St. Tropez. Shop like a local at Nice's colorful flower market. Discover the opulence of the Villa Ephrussi de Rothschild and its divine gardens. Watch artisans create fragrant perfumes in Grasse. Explore the medieval village of Saint-Paul de Vence. Embrace the breathtaking beauty on this tour of the spectacular French Riviera!

**COST: MEMBERS DOUBLE \$4,130 PP | SINGLE \$4,530 PP**  
**NON-MEMBERS DOUBLE \$4,330 PP | SINGLE \$4,730 PP**  
*Price is guaranteed for bookings through November 7, 2021.*

**SEPTEMBER 8 - 18 | 2022**

## Jewels of the Rhine

EASY 1 2 3 4 5 **ENERGETIC**

SWITZERLAND, FRANCE, GERMANY, AND THE NETHERLANDS

Start your adventure with two nights in Lucerne, Switzerland, a delightful city with a dramatic backdrop of the magnificent Swiss Alps. Then, set sail along the romantic Rhine River on your way to see Strasbourg's beautiful architecture; experience a wine tasting in Heidelberg; visit the historic towns of Koblenz and Cologne; and finally, arrive in the quintessentially Dutch city of Amsterdam. Enjoy and relax on the lovely Emerald Waterways Star-Ship with first class service and a variety of international cuisine, onboard entertainment, and more!

**COST: STARTING AT \$5,149 PP BASED ON CABIN PREFERENCE. CALL FOR PRICING.**

\*Free round trip airfare from Chicago is offered if you book with deposit by August 31, 2021.

**FREE AIRFARE!\***

# WINTRUST<sup>®</sup>

## BANKING CENTER

3401 Tamiami Trail North | Naples, Florida  
239-687-5200 | [www.wintrustflorida.com](http://www.wintrustflorida.com)



Prsrt Std  
U.S. Postage  
PAID  
Palatine, IL 60095  
Permit No. 539



Wintrust Banking Center is a branch of Lake Forest Bank & Trust Company, N.A. Membership is for those 50 years of age or better with a customer relationship. See a personal banker for more details.

## GENERAL INFORMATION

### ADDRESS FOR WINTRUST BANKING CENTER DEPARTURE SITE:

The bus cannot wait for late participants. Please arrive at your departure site 15 minutes prior to departure time. Refunds are not available for late or no-show participants.

Wintrust Banking Center  
3401 Tamiami Trail North  
Naples, FL 34103

### RESERVATION POLICY FOR DAY & EXTENDED TRIPS:

Reservations may be made by phone to Tara Fedorko at 239-687-5201 or by email at [tfedorko@wintrust.com](mailto:tfedorko@wintrust.com). For your reservation to be confirmed, payment must be in my office within seven days after reservations are made: Tara Fedorko, Wintrust Banking Center, 3401 Tamiami Trail North, Naples, FL 34103. Please make checks payable to Platinum Adventures. Please remember to make your menu selections when you reserve your tour. Member pricing is for current Platinum Adventures Club members only.

### RESPONSIBILITY OF WINTRUST BANKING CENTER:

Platinum Adventures and Wintrust Banking Center are not the source or supplier of the travel services offered, but act solely as agent for the actual suppliers of such services. Your participation in any such travel services is conditioned upon your consent to the use of those suppliers and your agreement not to hold Platinum Adventures and Wintrust Banking Center responsible should any of these suppliers: 1) fail to provide the travel services purchased; 2) fail to comply with any applicable law; or 3) engage in any negligent act or omission that causes any sort of injury, damage, delay, or inconvenience.

Your participation is also conditioned upon your agreement to review all of your travel documents, including applicable cancellation and travel insurance policies. You may contact Tara Fedorko at 239-687-5201 with any questions concerning required travel documents and applicable cancellation and travel insurance policies. Group travel fares typically involve restrictions and changing any aspect of your travel arrangements may result in the payment of additional money. Cancellation or failure to attend any part of your Platinum Adventures travel, tour, or event may result in financial penalties up to and including the loss of all monies paid. A travel insurance policy may provide a remedy if you canceled for a covered reason.

Wintrust Banking Center is acting in the capacity of extending this invitation to travel to the Platinum Adventures members and their guests. Wintrust Banking Center reserves the right to refuse acceptance to anyone it judges incapable of meeting the rigors and requirements of participating in any activity or trip at any time.