



INAUGURAL NEWSLETTER



PLATINUM ADVENTURES NEWSLETTER

DAY TRIPS • EXTENDED TRIPS • SEMINARS • AND MORE!

A MESSAGE FROM THE DIRECTOR

We're new in town, but we're not new to community banking. As part of our promise to be a bank that truly cares about our neighbors, we're proud to provide more than just financial solutions. That's why we offer unique events and programs, like our Platinum Adventures® Club, a social and activity club we've designed for our customers age 50 or better.

When you join, you'll enjoy new friendships, exciting experiences, informative seminars, fun-filled activities, and fantastic travel opportunities in the United States and abroad!

There is no cost to become a member, and many seminars and get-togethers are free. Benefits of membership include a mailing of our quarterly newsletter, like this one, and discounted member pricing for these fabulous events. We can't wait to make new memories with you and share the fun we have planned for this fall.

I hope you'll stop by the bank to say hello and fill out a membership card to enroll in Platinum Adventures. I look forward to meeting you. Let the adventures begin!

Tara Fedorko



FOR MORE INFORMATION ABOUT ANY OF THE
EVENTS YOU SEE IN THIS NEWSLETTER, OR TO
RSVP, CONTACT ME:

TARA FEDORKO

239-687-5201 | tfedorko@wintrust.com

FOR DETAILED
ITINERARIES ON
ANY OF THESE
UPCOMING
DAY TRIPS,
CONTACT YOUR
PLATINUM
ADVENTURES
DIRECTOR.



DAY TRIPS

You'll have the unique opportunity to explore the wonders we have nearby. We carefully plan each of our day trips, events, and seminars to ensure they are packed with as much adventure and education as possible. Plus, each event offers a great chance to share with friends just what the Platinum Adventures Club is all about.

Pay close attention to the means of transportation for these trips. Often times, we will gather and transport the group by bus, but there are some events that require you to commute on your own. As always, if you should have any questions about any of these day trips, or would like to RSVP, contact your bank's Platinum Adventures director at the phone number or email listed in this newsletter.



THURSDAY, SEPTEMBER 19 Coin Appraisal Event

EASY 1 2 3 4 5 ENERGETIC

Wintrust Banking Center

3401 TAMIAMI TRAIL NORTH | NAPLES, FL

Bring in your old coins, proof sets, commemorative coins, paper money, and gold jewelry to find out what they are worth. Numismatist Gary E. Lewis* will appraise your items. If you have something to sell, he is interested in seeing your pieces. This is a first-come, first-served event.

TIME: 9 AM TO 4 PM

COST: MEMBERS & NON-MEMBERS | FREE

*Gary E. Lewis is not an affiliate of Wintrust.



WEDNESDAY, OCTOBER 2 Platinum Adventures Club Cocktail Party

EASY 1 2 3 4 5 ENERGETIC

Wintrust Banking Center

3401 TAMIAMI TRAIL NORTH | NAPLES, FL

Join us this evening for appetizers and cocktails and to learn more about the Platinum Adventures Club! We will discuss all of the benefits of Wintrust's travel and activity club, including our upcoming day trips, extended travel opportunities, and educational presentations. Joining the club is free and easy! If you are 50 years of age or better and have an account at the bank, you are already eligible. We look forward to seeing you at our open house!

TIME: 5:30 TO 7:30 PM

COST: MEMBERS & NON-MEMBERS | FREE

RESERVATIONS ARE REQUIRED FOR ALL EVENTS. PLEASE CONTACT ME TODAY TO RESERVE YOUR SPOT:

TARA FEDORKO
239-687-5201
tfedorko@wintrust.com

FRIDAY, OCTOBER 25

Management of Fatigue and Tiredness

EASY 1 2 3 4 5 ENERGETIC

Wintrust Banking Center

3401 TAMIAMI TRAIL NORTH | NAPLES, FL

Do you find yourself feeling worn out each day? Join us for this informative seminar where Dr. Svetlana Kogan* will share her holistic perspective on managing fatigue and tiredness as featured in her book "Diet Slave No More!" Dr. Kogan is a board certified medical doctor with more than 20 years of experience in concierge holistic internal medicine. She has also made television appearances as a medical expert on FOX, CBS, ABC, and NBC. Light refreshments will be served.

TIME: NOON TO 2 PM

COST: MEMBERS & NON-MEMBERS | FREE

*Dr. Svetlana Kogan is not an affiliate of Wintrust.



WEDNESDAY, OCTOBER 30

"All That Jazz"

EASY 1 2 3 4 5 ENERGETIC

Artis-Naples

5833 PELICAN BAY BLVD. | NAPLES, FL

Join us for the first performance of "All That Jazz" of the 2019-2020 season! Tonight's performance of the Naples Philharmonic Jazz Orchestra features trombone player Michael Dease showing off his musical talents for your entertainment. A preshow light dinner reception will be held at our Wintrust Banking Center prior to departing for the performance.

COST: MEMBERS \$75 | NON-MEMBERS \$80

DEPART: 5:15 PM | WINTRUST BANKING CENTER



FINANCIAL SOLUTIONS FOR YOU

Whether you're planning your retirement strategies or for your family's well-being, we're here to help. Our team of experts offer the personalized attention you deserve with the financial solutions you need for any stage of your life.

WINTRUST
WEALTH MANAGEMENT

Contact a financial advisor for more details.

Securities, insurance products, financial planning, and investment management services offered through Wintrust Investments, LLC (Member FINRA/SIPC), founded in 1931. Trust and asset management services offered by The Chicago Trust Company, N.A. and Great Lakes Advisors, LLC, respectively.

Investment products such as stocks, bonds, and mutual funds are:
NOT FDIC INSURED | NOT BANK GUARANTEED | MAY LOSE VALUE | NOT A DEPOSIT
NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY

THURSDAY, NOVEMBER 7
The Keys to Home Ownership

EASY 1 2 3 4 5 **ENERGETIC**

Wintrust Banking Center

3401 TAMiami TRAIL NORTH | NAPLES, FL

Are you considering buying a new home? Perhaps a second home? Let Christine Smith of Wintrust Mortgage help you reach that goal. We know buying a home is one of the most important financial decisions you can make. Join us for this lunch and learn seminar and find out what you need to qualify for a home and the steps you need to take. We will also discuss the common questions asked during the buying process. Lunch is included.

TIME: 11 AM TO 1 PM

COST: MEMBERS & NON-MEMBERS | FREE



Life can take you many places. Sometimes, it even leads you to a new home. That's why we're here. Our professionals can help you downsize, upgrade, or refinance. Whatever your next big decision is, we have the experience and knowledge to create a mortgage solution that's perfect for you.

WINTRUST[®]
MORTGAGE

wintrustmortgage.com

Residential lending provided by Wintrust Mortgage, a division of Barrington Bank & Trust Company, N.A., a Wintrust Community Bank. NMLS #449042.



WEDNESDAY, NOVEMBER 20
"It's A Wonderful Life: A Live Radio Play"

EASY 1 2 3 4 5 **ENERGETIC**

Gulfshore Playhouse

755 8TH AVE. SOUTH | NAPLES, FL

You won't want to miss this heartwarming American classic presented as a 1940s radio show. This beloved story is enhanced with a lush soundscape performed by the actors live on stage. Bedford Falls and the Bailey Family have never sounded better than in this captivating retelling. Join us to celebrate the holiday season on a new level of immersion. Preshow discussion will be held with the Gulfshore Playhouse director of education. Following the show we will have a private wine and cheese reception.

COST: MEMBERS \$108 | NON-MEMBERS \$118

DEPART: 1:30 PM | WINTRUST BANKING CENTER

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THURSDAY, DECEMBER 5 Compassionate Care: A Guiding Light

EASY 1 2 3 4 5 ENERGETIC

Wintrust Banking Center

3401 TAMIAMI TRAIL NORTH | NAPLES, FL

We hope you can join us for this informative seminar on how to live your silver years with dignity. Two out of three Americans will need long-term care, but with many unknowns, it can be hard to prepare for. Attend this session to learn how to be more prepared for the future. Chris Greis, president of Leaders Partners, Inc., will be presenting, and Nina Azwoir from Wintrust Wealth Management will be on hand as an additional resource. Hors d'oeuvres and refreshments will be provided.

TIME: 5 TO 7:30 PM

COST: MEMBERS & NON-MEMBERS | FREE

GET A **FREE** SAFE
DEPOSIT BOX¹

AND

GET **FREE²** ATMS

NATIONWIDE WITH THIS TIERED
INTEREST-BEARING ACCOUNT!

PREMIER CHECKING

Only \$100 required to open. Must maintain \$10,000 average daily balance OR \$75,000 combined average relationship balance for the monthly statement cycle to avoid monthly fee³.

As a true community bank, we believe in offering the best financial tools, while providing added-value services. That's why, with a Premier Checking account, we offer free safe deposit boxes and many other convenient benefits! It's just one way to show we're committed to Naples and here to serve you.



THURSDAY, DECEMBER 12 Botanical Gardens Private Walking Tour

EASY 1 2 3 4 5 ENERGETIC

Naples Botanical Gardens

4820 BAYSHORE DR. | NAPLES, FL

Naples Botanical Garden is a 170-acre, world-class garden paradise that features plants from around the world. The garden is also the youngest garden in history to receive the American Public Gardens Association's prestigious Award for Garden Excellence. Come join us for a beautiful private guided walking tour through the Asian, Brazilian, Caribbean and Florida Gardens. Lunch will be served in the Fogg Cafe after the tour.

COST: MEMBERS \$72 | NON-MEMBERS \$77

DEPART: 9:30 AM | WINTRUST BANKING CENTER

Wintrust Banking Center is a branch of Lake Forest Bank & Trust Company, N.A. **1. Safe Deposit Boxes.** Safe deposit boxes are non-FDIC insured. Waived fee is on smallest box size offered at the branch location or equivalent discount to a larger size box. **2. ATM Fees.** There is no Wintrust Financial Corporation transaction charge at any ATM in the Allpoint, MoneyPass, or Sum surcharge free networks. Other banks outside the network may impose ATM surcharges at their machines. Surcharge fees assessed by owners of other ATMs outside the network will be reimbursed. Reimbursement does not include the 1.10% International Service fee charged for certain foreign transactions conducted outside the continental United States. **3. Fees.** A maintenance fee of \$25.00 will be imposed every statement cycle unless you maintain either an average daily balance of \$10,000.00 or a combined average relationship balance of \$75,000.00 for the monthly statement cycle. Fees may reduce earnings.



FOR DETAILED
ITINERARIES ON
ANY OF THESE
UPCOMING
EXTENDED TRIPS,
CONTACT YOUR
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ADVENTURES
DIRECTOR.



EXTENDED TRIPS

Have you always wanted to explore the world but don't know where to begin to plan your travels? We have the solution for you. Let us handle all of the planning. Our extended trips offer you the chance of a lifetime to see the world like you've never seen it before. Extended trips range in length from a few days to a few weeks. Most transportation, lodging, meals, and

entertainment will be provided and have been thoughtfully planned out by our Platinum Adventures directors alongside experienced and highly-qualified travel professionals. All extended trips that are two nights or longer include at home pick-up and return. Sit back, relax, and join us for this rare opportunity to see the sights you never thought you'd see. If you have any questions, need more information, or would like to make reservations for any of our extended trips, please contact your bank's Platinum Adventures Club director.

FEBRUARY 20 - MARCH 3 | 2020 Discover Spectacular South Africa

EASY 1 2 3 4 5 ENERGETIC

JOHANNESBURG AND CAPE TOWN, SOUTH AFRICA

Journey to a country full of breathtaking mountains, winding coastlines, and wildlife in its natural habitat. You'll visit Sandton, Soweto, Knysna, and Cape Town. Search for the "Big Five" animals on a safari game drive at Kruger National Park, relax on a lagoon cruise to the famous Knysna Heads, enjoy a tour of an ostrich farm, and take a cable car ride to the top of Table Mountain. You can add an optional post-tour extension to Victoria Falls, too. This is a unique experience you won't want to miss!

**COST: MEMBERS DOUBLE \$6,179 PP | SINGLE \$6,879 PP
NON-MEMBERS DOUBLE \$6,379 PP | SINGLE \$7,079 PP**

Price subject to availability. Call for current prices.

MARCH 8 - 13 | 2020 Arizona Getaway featuring Chicago Cubs Spring Training

EASY 1 2 3 4 5 ENERGETIC

PHOENIX, SEDONA, AND TUCSON, AZ

We'll cheer on the Cubs as they prepare for the 2020 baseball season in Arizona! You'll visit Sloan Park to see the Cubs play and enjoy taking in beautiful scenery and warm temperatures as we tour the Phoenix area. Highlights include Scottsdale, Sedona, and Tucson. You'll see the red rock formations in Sedona, the lush gorges and spectacular cliffs of Oak Creek Canyon, and Old Tucson Studios featured in movies and television shows that were set in the "Old West." Whether you're a native Chicagoan or not, it's sure to be a great time!

**COST: MEMBERS DOUBLE \$3,499 PP | SINGLE \$4,149 PP
NON-MEMBERS DOUBLE \$3,699 PP | SINGLE \$4,349 PP**

RESERVATIONS ARE REQUIRED FOR ALL EVENTS. PLEASE CONTACT ME TODAY TO RESERVE YOUR SPOT:

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MAY 19 - 28 | 2020

Iconic Israel

EASY 1 2 3 4 5 ENERGETIC

TEL AVIV, TIBERIAS, AND JERUSALEM, ISRAEL

Explore the ancient lands and rich traditions of Israel. You'll enjoy energetic Tel Aviv, the ancient Roman capital of Caesarea, the Crusader city of Acre, and the Sea of Galilee. Visit the Church of Annunciation and Mary's Well in Nazareth, as well as the Church of the Nativity in Bethlehem. Explore the Old Walled City of Jerusalem, the Western Wall, and walk the path of the Stations of the Cross/Via Dolorosa. You'll also visit Yad Vashem, the World Holocaust Remembrance Center, ascend to the top of the Masada fortress, and more.

COST: MEMBERS DOUBLE \$5,709 PP | SINGLE \$6,859 PP
NON-MEMBERS DOUBLE \$5,909 PP | SINGLE \$7,059 PP

Price is guaranteed for bookings through November 13, 2019.



AUGUST 11 - 22 | 2020

Alaska Discovery Land and Cruise

EASY 1 2 3 4 5 ENERGETIC

*DENALI NATIONAL PARK AND PRESERVE,
FAIRBANKS, ANCHORAGE, AND SKAGWAY, AK*

Join us as we travel north to Alaska! You'll begin by traveling deep into Denali National Park and Preserve for an opportunity to see the region's wildlife. Ride in luxury from Denali to Talkeetna, viewing incredible landscapes from glass-ceiling railcars and an open air observation platform. Relax for seven nights and enjoy the epic Alaskan scenery from aboard one of Princess Cruise Lines' lovely ships. We'll cruise through the Inside Passage and Glacier Bay, taking in rugged natural wonders. Along the way, we'll visit Anchorage, Juneau, Ketchikan, Skagway, and more. Don't miss out on this Alaskan adventure!

COST: STARTING AT \$6,149 PP BASED ON CABIN PREFERENCE. CALL FOR PRICING AND DETAILS ON CABIN UPGRADE OFFER.

OCTOBER 1 - 12 | 2020

British Isles - Castles, Countrysides, and Capitals

EASY 1 2 3 4 5 ENERGETIC

SCOTLAND, ENGLAND, WALES, AND IRELAND

Discover the history and charms of the British Isles as you visit Scotland, England, Wales, and Ireland. See historic royal castles, the beauty of England's Lake District, and the charm of Ireland's countryside. You'll tour the capital cities of Edinburgh, Cardiff, and Dublin. Learn about the lure of Scotland's famous Gretna Green, known as the "marriage capital of the UK," and explore the Viking city of York. Enjoy a cruise on the tranquil English lake, Windermere; a stop to Stratford-upon-Avon, the birthplace of William Shakespeare; a visit to the House of Waterford Crystal; and experience the Blarney Castle. This will be a magical journey through four magnificent countries!

COST: MEMBERS DOUBLE \$4,855 PP | SINGLE \$6,405 PP
NON-MEMBERS DOUBLE \$5,055 PP | SINGLE \$6,605 PP

DECEMBER 6 - 9 | 2020

New York City Holiday

EASY 1 2 3 4 5 ENERGETIC

NEW YORK CITY, NY

Let's kick off the holidays in the city that never sleeps! We'll start with a city tour where we'll see Broadway, Times Square, the Empire State Building, Central Park, Grand Central Station, and more. You'll marvel at the festive holiday window displays along Fifth Avenue and the magnificent Rockefeller Center Christmas Tree. Enjoy a performance at Radio City Music Hall featuring the famous Rockettes, as well as experience a Broadway show. This adventure is sure to get you in the holiday spirit!

COST: MEMBERS DOUBLE \$3,140 PP | SINGLE \$3,835 PP
NON-MEMBERS DOUBLE \$3,340 PP | SINGLE \$4,035 PP

Beginning October 1, 2020, all travelers on domestic flights are required to have a REAL ID driver's license, a REAL ID state ID, or a passport to board the flight. Visit www.realid.ilsos.gov for more information.

WINTRUST®

BANKING CENTER

3401 Tamiami Trail North | Naples, FL 34103
239-687-5200 | www.wintrustflorida.com

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Wintrust Banking Center is a branch of Lake Forest Bank & Trust Company, N.A. Membership is for those 50 years of age or better with a customer relationship. See a personal banker for more details.

Proud to be part of the **WINTRUST** family

GENERAL INFORMATION

ADDRESS FOR WINTRUST BANKING CENTER DEPARTURE SITE(S):

The bus cannot wait for late participants. Please arrive at your departure site 15 minutes prior to departure time.

Wintrust Banking Center
3401 Tamiami Trail North
Naples, FL 34103

RESERVATION POLICY FOR DAY & EXTENDED TRIPS:

Reservations may be made by phone to Tara Fedorko at 239-687-5201 or by email at tfedorko@wintrust.com. For your reservation to be confirmed, payment must be in my office within seven days after reservations are made: Tara Fedorko, Wintrust Banking Center, 3401 Tamiami Trail N., Naples, FL 34103. Please make checks payable to Platinum Adventures. Please remember to make your menu selections when you reserve your tour. Member pricing is for current Platinum Adventures Club members only.

RESPONSIBILITY OF WINTRUST BANKING CENTER:

Wintrust Banking Center is acting in the capacity of extending this invitation to travel to the Platinum Adventures® members and their guests. I further understand that the Bank reserves the right to refuse acceptance to anyone it judges incapable of meeting the rigors and requirements of participating in any activity or trip at any time.